

***United States Court of Appeals
for the Second Circuit***



EXHIBITS

ORIGINAL

77-1243
77-1285

United States Court of Appeals
FOR THE SECOND CIRCUIT

Docket No. 77-1243
Docket No. 77-1285

UNITED STATES OF AMERICA,

Appellee

—against—

WILLIAM H. HOCKRIDGE, CHARLES PETRI
AND STEPHEN K. EASTON,

Defendants-Appellants,

—and—

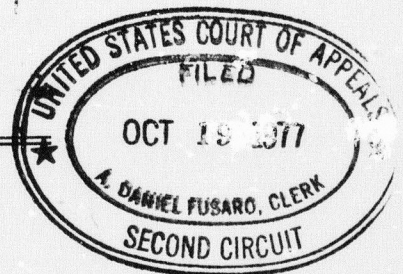
GEORGE FLYNN AND GEORGE WHITNEY,

Defendants.

EXHIBIT VOLUME FOR DEFENDANT-APPELLANT
STEPHEN K. EASTON

AND WILLIAM HOCKRIDGE

LANS FEINBERG & COHEN
Attorneys for Defendant-Appellant
STEPHEN K. EASTON
555 Madison Avenue
New York, New York 10022
(212) 421-0700



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CINE-PRIME, INC.
(Formerly Zavala-Riss Productions, Inc.)

Consolidated Balance Sheet
December 31, 1971
(Unaudited)

ASSETS

ASSETS:

Cash	\$ 3,524
Accounts Receivable - trade (net of allowance for doubtful accounts)	58,412
Furniture & Equipment (net of reserve for depreciation)	7,218
Deferred film production costs	97,781
Other Assets	442
TOTAL ASSETS	<u>\$167,377</u>

LIABILITIES & STOCKHOLDERS' EQUITY

LIABILITIES:

Notes payable - bank	\$ 50,000	
Accounts payable - trade	114,342	
Payroll taxes payable	14,179	
Accrued expenses	12,420	
Loans payable	60,000	
Notes payable - others	29,700	
TOTAL LIABILITIES		\$220,641

STOCKHOLDERS' EQUITY

Common stock - par value \$.01 authorized 1,000,000 shares issued and outstanding 315,500	\$ 3,155	
Capital contributed in excess of par value	537,049	
Deficit	(653,468)	
TOTAL STOCKHOLDERS' EQUITY		(113,264)
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY		<u>\$167,377</u>

CINE-PRIME, INC.
(Formerly Zavala-Riss Productions, Inc.)

Consolidated Statement of Operations and Deficit
For the Nine Months Ended December 31, 1971
(Unaudited)

STATEMENT OF OPERATIONS

Income		
Less, direct costs		\$ 287,688
Gross Profit on Sales		<u>162,427</u>
		\$ 125,261
Sales, General and Administrative Expenses:		
Payroll and related expenses	\$ 69,087	
Administrative expenses	63,771	
Sales expenses	19,965	
Other expenses	<u>4,545</u>	
Total Sales, General and Administrative Expenses		<u>157,368</u>
Net loss on operations for the period		(32,107)
Income from interest in "Goodbye Columbus"		<u>6,327</u>
NET LOSS		<u>(\$25,780)</u>
NET LOSS PER SHARE		<u>\$0.08</u>

STATEMENT OF DEFICIT

Deficit at beginning of period	(627,698)
Net loss for period ..	<u>(25,780)</u>
DEFICIT AT END OF PERIOD	<u>(653,468)</u>

CINE-PRIME CORP.
Consolidated Balance Sheet
March 31, 1972
(Unaudited)

ASSETS

ASSETS:

Cash	
Accounts Receivable - trade (net of allowance for doubtful accounts)	\$ 31,524
Inventory	358,912
Furniture & Equipment (net of reserve for depreciation)	133,250
Deferred film production costs	125,358
Other Assets	97,781
	<u>21,137</u>
TOTAL ASSETS	<u>\$767,972</u>

LIABILITIES & STOCKHOLDERS' EQUITY

LIABILITIES:

Notes payable - bank	\$ 50,000
Accounts payable - trade	179,342
Payroll taxes payable	14,179
Accrued expenses	14,920
Loans payable	60,000
Notes payable - others (long term)	<u>234,700</u>
TOTAL LIABILITIES	\$553,141

STOCKHOLDERS' EQUITY

Common stock - par value \$.01 authorized 1,000,000 shares issued and outstanding 415,500	4,155
Capital contributed in excess of par value	822,889
Deficit	<u>(612,213)</u>
TOTAL STOCKHOLDERS' EQUITY	<u>214,831</u>
TOTAL LIABILITIES & STOCKHOLDERS' EQUITY	<u>\$767,972</u>

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year

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CINE-PRIME CORP.

Consolidated Statement of Operations & Deficit
For the year ended March 31, 1972
(Unaudited)

STATEMENT OF OPERATIONS

		\$ 813,228
Net costs		<u>471,437</u>
Profit on Sales		341,791
		<u>6,327</u>
Total and Administrative Expenses:		\$ 348,118
and related expenses	\$ 168,167	
Administrative expenses	125,061	
Expenses	31,515	
Expenses	<u>7,900</u>	
Sales, General and Administrative Expenses		<u>332,643</u>
From Operations		<u>\$ 15,475</u>
Per Share		<u>\$0.04</u>

COMPREHENSIVE SPORTS PLANNING, INC.

BALANCE SHEET

DECEMBER 31, 1971

Assets:

Cash		\$ 2,339
Receivables:		
Account receivable	\$ 91,157	
Travel advances	500	91,657
Deferred film cost (Note 2)		41,931
Prepaid Insurance		251
Current assets		<u>\$ 136,728</u>
Furniture and equipment	\$ 8,748	
Less: reserve for depreciation (Note 3)	1,539	7,218
Organization expense		191
		<u> </u>
Total Assets		<u>\$ 143,637</u>

Liabilities and Capital:

Accounts payable and accrued expenses		\$ 48,922
Loans payable and advances		55,000
Total Liabilities		<u>\$ 103,922</u>
Capital stock (par value \$.01-Notes 1 & 5)	\$ 5,445	
Surplus in excess of par value	205,699	210,544
Retained earnings (deficit) as of 3/31/71	(207,676)	
Profit: period ended December 31, 1971	36,847	(170,829)
		<u> </u>
Total Liabilities and Capital		<u>\$ 143,637</u>

COMPREHENSIVE SPORTS PLANNING, INC.

STATEMENT OF OPERATIONS

	NINE MONTH PERIOD ENDED DEC. 31, 1971	SIX MONTH PERIOD ENDED SEPT. 30, 1971
Sales	\$ 228,432	\$ 164,875
Fees	10,000	10,000
Gross Sales	248,432	174,875
Less: Agency fees	12,000	12,000
Net Sales	\$ 236,432	\$ 162,875
Less: Cost of Sales	89,727	74,013
Gross profit	\$ 146,705	\$ 88,862
<u>Expenses:</u>		
Payroll	\$ 41,022	\$ 25,775
Other employee benefits	815	527
Sales commissions	6,985	4,185
Rent	13,746	8,895
Telephone	12,330	8,520
Travel & entertainment	7,154	4,354
Stationery and supplies	2,754	1,914
Taxes	4,620	3,120
Advertising and promotion	5,826	3,576
Insurance	4,248	2,426
Maintenance	516	265
Depreciation and amortization	795	530
Lines and subscriptions	595	174
Professional services	4,060	3,410
Interest	2,123	1,373
Miscellaneous	1,669	1,014
Total expenses	\$ 109,858	\$ 70,069
Gain (Loss) from operations	\$ 36,847	\$ 18,793

COMPREHENSIVE SPORTS PLANNING, INC.

Notes to Financial Statements

December 31, 1971

Note 1

The company was incorporated on May 2, 1969, with an authorized capital of 1,000,000 shares of \$0.01 par value common stock. From inception to December 31, 1971, 544,500 shares of capital stock were issued for a total consideration of \$210,544. Consideration received in excess of par value has been credited to Surplus in excess of par value.

The company employs the cash method for purposes of keeping its books and records and for tax reporting purposes, and the books and records are then adjusted for financial statement certification purposes. The company has selected a March 31 fiscal year. For the fiscal years ended March 31, 1970 and March 31, 1971, the taxable loss was not materially different from the book loss.

Note 2

Represents expenses incurred in producing sports films. The Corporation plans to amortize deferred costs over the estimated useful life of the particular property after the rights to show the film are sold.

Note 3

Depreciation of office furniture is accounted for on a straight-line basis over ten years. Depreciation of equipment and amortization of organizational expenses are being accounted for on a straight-line basis over five years.

Note 4

Amounts billed on contracts for which no work has been done are recorded as deferred income and recognized as income as work is performed.

Note 5

There were no options to purchase shares of the Company's stock at December 31, 1971.

COMPREHENSIVE SPORTS PLANNING, INC.

BALANCE SHEET

SEPTEMBER 30, 1971

Assets:

Cash		\$ 262
Receivables:		
Accounts receivable	\$ 54,655	
Travel advances	580	55,155
Deferred film cost (Note 2)		29,931
Prepaid insurance		371
Current assets		\$ 85,457
Furniture and equipment	\$ 8,743	
Less: reserve for depreciation (Note 3)	1,355	7,388
Organization expense		231
		<u>\$ 93,333</u>

Liabilities and Capital:

Accounts payable and accrued expenses		\$ 26,672
Loans payable and advances		45,000
Total Liabilities		\$ 71,672
Capital stock (par value \$.01-Notes 1 & 5)	\$ 5,445	
Surplus in excess of par value	205,022	210,544
Retained earnings (deficit) as of 3/31/71	(237,676)	
Profit: period ended September 30, 1971	13,793	(123,883)
Total Liabilities and Capital		<u>\$ 93,333</u>

COMPREHENSIVE SPORTS PLANNING, INC.

STATEMENT OF OPERATIONS

	SIX MONTH PERIOD ENDED SEPT. 30, 1971	THREE MONTH PERIOD ENDED JUNE 30, 1971
Sales	\$ 164,875	\$ 109,625
Fees	10,000	7,000
Gross Sales	174,875	116,625
Less: Agency fees	12,000	12,000
Net Sales	\$ 162,875	\$ 104,625
Less: Cost of sales	74,012	62,809
Gross profit	\$ 88,862	\$ 41,816
<u>Expenses:</u>		
Payroll	\$ 25,775	\$ 18,455
Other employee benefits	527	271
Sales commissions	4,185	1,505
Rent	8,396	4,772
Telephone	8,500	4,814
Travel & entertainment	4,354	3,203
Stationery and supplies	1,914	1,262
Taxes	3,120	1,486
Advertising and promotion	3,576	1,890
Insurance	2,426	1,101
Maintenance	265	14
Depreciation and amortization	530	265
Dues and subscriptions	174	20
Professional services	3,410	2,753
Interest	1,373	719
Miscellaneous	1,014	360
Total expenses	\$ 70,669	\$ 42,793
Gain (Loss) from operations	\$ 18,193	(\$ 7,977)

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COMPREHENSIVE SPORTS PLANNING, INC.

Notes to Financial Statements

September 30, 1971

Note 1

The company was incorporated on May 2, 1969, with an authorized capital of 1,000,000 shares of \$0.01 par value common stock. From inception to September 30, 1971, 544,500 shares of capital stock were issued for a total consideration of \$210,544. Consideration received in excess of par value has been credited to Surplus in excess of par value.

The company employs the cash method for purposes of keeping its books and records and for tax reporting purposes, and the books and records are then adjusted for financial statement certification purposes. The company has selected a March 31 fiscal year. For the fiscal years ended March 31, 1970 and March 31, 1971, the taxable loss was not materially different from the book loss.

Note 2

Represents expenses incurred in producing sports films. The Corporation plans to amortize deferred costs over the estimated useful life of the particular property after the rights to show the film are sold.

Note 3

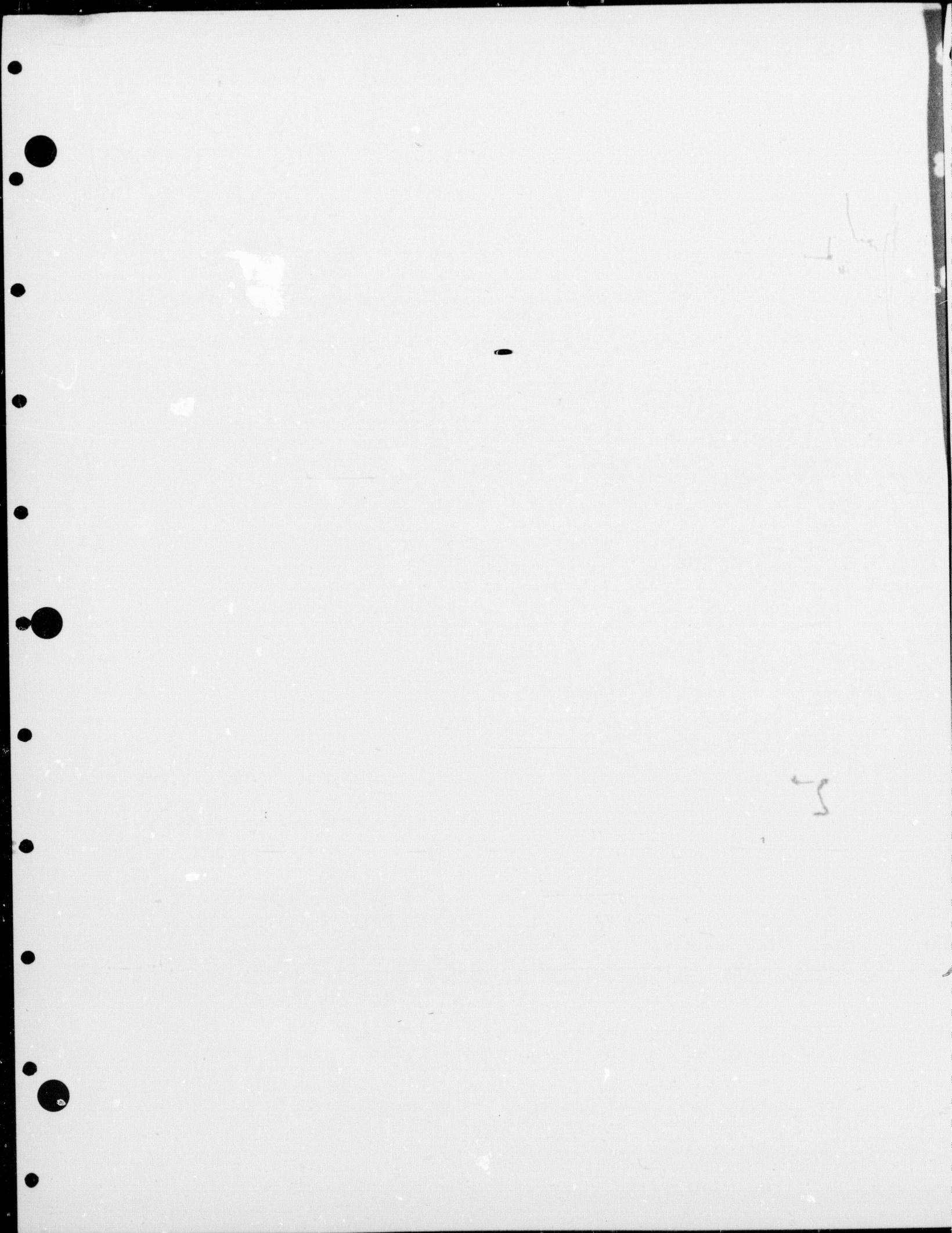
Depreciation of office furniture is accounted for on a straight-line basis over ten years. Depreciation of equipment and amortization of organizational expenses are being accounted for on a straight-line basis over five years.

Note 4

Amounts billed on contracts for which no work has been done are recorded as deferred income and recognized as income as work is performed.

Note 5

There were no options to purchase shares of the Company's stock at September 30, 1971.



COMPREHENSIVE SPORTS PLANNING, INC.

BALANCE SHEET

June 30, 1971

(Note 1)

Assets:

Cash		\$ (334)
Receivables:		
Accounts receivable (Note 2)	\$ 52,943	
Travel advances	500	
Stock subscriptions (Note 3)	400	
Notes receivable - employee	4,065	57,908
Deferred film cost (Note 4)		17,631
Option fees		5,000
Prepaid insurance		471
Current assets		80,675
Furniture and equipment	8,748	
Less: reserve for depreciation (Note 5)	1,118	7,630
Organization expense		251

Total Assets

\$ 88,557

Liabilities and Capital:

Accounts payable and accrued expenses		\$ 38,666
Loans payable and advances		75,000
Total liabilities		113,666
Capital stock (par value \$.01-Notes 1&7)	\$ 5,245	
Surplus in excess of par value	185,299	190,544
Retained earnings (deficit) (Note 1)	(207,676)	
Loss: quarter ended June 30, 1971	(7,977)	(215,653)

Total Liabilities and Capital

\$ 88,557

COMPREHENSIVE SPORTS PLANNING, INC.

STATEMENT OF OPERATIONS

Quarter Ended -

June 30, 1971

June 30, 1970

Sales	\$ 109,625	-
Less: Agency fee	12,000	-
Net sales	97,625	-
Fees	7,000	\$ 3,000
	104,625	3,000
Less: Cost of sales	69,809	-
Gross profit	\$ 34,816	\$ 3,000

Expenses:

Payroll	\$ 18,455	\$ 18,815
Other employee benefits	271	75
Sales commissions	1,385	-
Rent	4,772	6,205
Telephone	4,814	1,608
Travel & entertainment	3,203	2,898
Stationery and supplies	1,262	739
Taxes	1,466	1,136
Advertising and promotion	1,898	228
Insurance	1,101	470
Maintenance	14	38
Depreciation and amortization	265	85
Dues and subscriptions	20	34
Professional services	2,758	80
Interest	719	-
Miscellaneous	390	220
Total expense	\$ 42,793	\$ 32,631
Loss from Operations	(\$ 7,977)	(\$ 29,631)

COMPREHENSIVE SPORTS PLANNING, INC.

Notes to Financial Statements

June 30, 1971

Note 1

The corporation was incorporated on May 2, 1969, with an authorized capital of 1,000,000 shares of \$0.01 par value stock. From inception to June 30, 1971, 524,500 shares of capital stock were issued for a total consideration of \$197,100. Consideration received in excess of par value has been credited to capital contributed in excess of par value.

Two employees, Mr. Arthur O'Connor, President, and Mr. Kenneth George, creative director of advertising, each purchased 50,000 shares of the capital stock for \$0.01 per share. At June 30, 1971, 40,000 shares (20,000 shares for each employee) were being held in escrow by the Company under the following conditions: 20,000 shares are free to be released to each employee on June 30, 1971, provided the notes are paid which were given by the individuals to the Company in payment for the stock.

The Company employs the cash method for purposes of keeping its books and records and for tax reporting purposes - the books and records are then adjusted for financial statement certification purposes. The Company has selected a March 31 fiscal year. For the fiscal years ended March 31, 1970, and 1971, the taxable loss was not materially different from the book loss.

Note 2

An individual has made an oral claim against the Company that he is entitled to a portion of the selling commission earned by the Company on the sale of some film prints. It is the Company's contention that no part of such commission is due this individual and, in the opinion of counsel, the claim is without merit. However, \$3,500 is recorded as a receivable and is being held in escrow pending the settlement of the dispute.

Note 3

Represents the purchase of stock by two Company employees as described in Note 1.

Note 4

Represents expenses incurred in producing sports films. The Corporation plans to amortize deferred costs over the estimated useful life of the particular property after the rights to show the film are sold.

Note 5

Depreciation of office furniture is to be accounted for on a straight-line basis over ten years. Depreciation of equipment and amortization of organizational expenses are being accounted for on a straight-line basis over five years.

Note 6

Amounts billed on contracts for which no work has been done are recorded as deferred income and recognized as income as work is performed.

Note 7

The following options to purchase shares of the Company's stock were outstanding at June 30, 1971.

<u>No. Shares</u>	<u>Option Price</u>	<u>Restrictions</u>
10,000	\$0.50	None
5,000	1.00	Exercisable after 7/6/71
7,000	1.00	None

GX3F

CORD AUTOMOBILE COMPANY, INC.
535 FIFTH AVENUE - SUITE 612
NEW YORK, NEW YORK

BALANCE SHEET

October 31, 1971

ASSETS

Cash	\$ 7,800
Inventory (Parts)	36,000
Fixed Assets (Tools & Dies)	171,000
Trade mark & design patents	<u>47,000</u>
TOTAL ASSETS:	<u>\$ 261,800</u>

LIABILITIES & CAPITAL

Accounts payable	\$ 1,200
Note Payable (five year note)	<u>27,500</u>
	\$ 28,700
Capital & retained earnings	<u>233,100</u>
TOTAL CAPITAL & LIABILITIES:	<u>\$ 261,800</u>

GX3F-1

CORD AUTOMOBILE COMPANY, INC.
535 FIFTH AVENUE - SUITE 612
NEW YORK, NEW YORK

Projected Sales for 1972

<u>Sales</u> (Note 1)	\$ <u>427,500</u>
<u>Less:</u>	
Manufacturing expense	175,500
Distribution & advertising	40,500
Administrative overhead	<u>25,000</u>
Net Profit before Tax (Note 2)	\$ <u>126,500</u>

Note 1: Does not include anticipated income from licensing royalties for Canadian rights estimated at \$ 78,000.

Note 2: Income will be sheltered by carry-over tax losses.

450,000
wholesale \$ 750,000 (approx)
Retail 9,500 "
Manufacturing 3,500 "
Total 11,500 "

GX4F

CROSSFIELD FUNDING
535 FIFTH AVENUE
NEW YORK, N. Y.

BALANCE SHEET
MARCH 31, 1954

Cash	\$ 860
Accounts Receivable (as factored less provisory for doubtful and)	127,251
Furniture, fixtures and leasehold improvements	<u>2,350</u>
Total Assets	<u>\$130,461</u>
Accounts Payable	\$ 461
Subordinated Loans	35,000
Common Stock and Contributed Capital	<u>95,000</u>
Total Liabilities and Capital	<u>\$130,461</u>

*Trans submitted
w/his*

GX4F-1

TRISS ORIGINALS
ACCOUNTS RECEIVABLE AS OF MARCH 24, 1972

INTSS. ONE
(FBI)

SUMMARY

<u>Party's Name</u> <u>From</u>	<u>To</u>	<u>Current</u>	<u>Over</u> <u>60 days</u>	<u>Tot</u>
Adrians Inc.	Bergdorf Goodman	6712.37	2831.15	954
P.A. Bergner	Bridals by Roma	6314.74	2325.47	8640
Bridal Paradise	Brides Showcase	5028.96	3208.49	8237
Brides Showcase	S. Carlisle Co.	7899.19	9806.50	17705
Carol Bridal	Daals Bridal House	8566.49	1964.29	10630
Mayrita Dale	Elton's	8801.41	1314.11	10115
Emanuel's	Fredericks Bridal	8268.23	1356.68	9624
The French Shop	Harriets Br. Shop	5613.57	2595.52	8209
Harriets	Jeans	8084.11	3983.95	12068
Ellen Jeffries	Sally Wallace	10481.93	4974.35	15456
Northgate Ent.	Wallace Lyons Shop	8086.07	1498.11	9584
Ellie McCadden	Mary Jane Bridals	14773.22	3234.90	18008
Mary Elisabeth	Modern Bridal	8337.48	2963.32	11300
Modern Bridal	Pantique Matlaplan	6724.76	4888.12	11612
Paris Bridal	Raphaels	4202.45	578.00	4780
Rays Bridal Salon	Sample Shopping	8127.41	888.70	9016
Sanger Harris	Tall Apparel Shop	10350.00	6253.34	16603
Teens & Juniors	Betty Wales	10925.44	4754.85	15680
John Wanamaker	Zuckie-Adorable Shop	5345.72	735.95	6081
GRAND TOTAL		152,743.54	60,155.80	212,899

THREE ORIGINALS

ALL RECEIVABLE AS OF MARCH 31ST, 1972
SUMMARY

	PROPERTY NAME	CURRENT	OVER 60 DAYS	TOTAL	REMARKS
1	FROM				
2	INDIANAN INC - BERG DORF BOOTHBY	671232	232115	954522	
3	P.A. GERSTER - CARROLLS ST ROMA	621477	232517	864421	
4	CRIDAL PONTIAC - BRIDGES BRIDGE	502275	220849	823748	
5	BRIDGES BRIDGE - S CHARLES CO	787912	950650	1775565	
6	CAROL CRIDAL - DAVIS CRIDAL HOUSE	866647	196429	1063076	
7	ALBERTA BULL - CLIONS	580141	131411	1011552	
8	EMMAUELS - FREDERICKS ROAD	526523	155565	962191	
9	THE FARMER INC - HARRISFIELD RD	561357	257552	825707	
10	HARRISFIELD - JENNS	808411	398225	1206636	
11	ELEPH DEFENSES - SALLY COLLIER	1048193	477425	1525618	
12	NORTHMAN FINE COLLIER - LYONS CHUR	865607	149811	955418	
13	ELIE MC CANNELL - MARY JANE CRIDAL	1477322	232470	1855212	
14	MARY ELIZABETH - MODERN CRIDAL	823740	296225	1120665	
15	MODERN CRIDAL - PONTIAC PONTIAC	672476	485212	1161236	
16	PAUL CRIDAL - PONTIAC	420245	57800	478045	
17	PAUL CRIDAL - PONTIAC	512747	88270	751611	
18	PAUL CRIDAL - SALLY - SALLY COLLIER	1035000	625324	1660324	
19	SALLY COLLIER - TALL ARCADE CHURCH	1210547	475455	1866002	
20	TERNS - BERTY COLLIER	524572	73575	608157	
21	JOHN WANDERER - ZUCKER - PONTIAC				
22					
23					
24					
25	GRAND TOTAL	15274354	6015550	21289934	
26					
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48					
49					
50					

MISS OPRIMALS
N/S. RECEIPTS AS OF APRIL 24TH 1972

PARTY	CURRENT	OVER TODAYS	TOTAL	REMARKS
1 Adeline's Inc.	259.75	135.75	259.75	
2 Adequim Fashion Stud.	243.50	55.41	927.71	
3 Adequim Bridal Shop	145.25	—	145.25	
4 Al's Formal Wear	511.15	99.75	510.75	
5 Al-frieda	1.50	—	1.50	
6 Allens of Honolulu	(28.25)	—	(28.25)	Cred
7 Alvis	(7.00)	—	(7.00)	"
8 Alyce-Hed Bridal	—	1205.75	1205.75	
9 Amos Bridal Shop	513.00	171.25	654.25	
10 Anderson's Furs	42.75	—	42.75	
11 Anderson's Furs	(29.75)	—	(29.75)	Cred
12 Anderson's Furs	130.25	—	130.25	
13 Anderson's Furs	(44.00)	—	(44.00)	Cred
14 (Anderson's Furs)	2.22	—	2.22	
15 Anne's Dress	474.00	—	474.00	
16 Anne's Vintage Shoppe	424.25	—	424.25	
17 Ann Lee's Family Fash.	(50.75)	—	(50.75)	Cred
18 Anne's Shop	219.15	—	219.15	
19 Ann's to Bridal	(26.75)	—	(26.75)	Cred
20 Ann's to Bridal	921.72	—	921.72	
21 Anne's Bridal	128.00	—	128.00	
22 Adelle's Inc.	49.75	22.25	72.50	
23 Anne's Bridal	455.71	—	455.71	
24 Nelson's Bridal Fashion	—	16.25	16.25	
25 Nelson's Bridal Shop	255.50	—	255.50	
26 Allen's Bridal Shop	74.25	—	74.25	
27 C.S. Adams Co.	(22.50)	—	(22.50)	Cred
28 Nelson's Bridal	(22.75)	—	(22.75)	Cred
29 Ann's Shop	189.90	—	189.90	
30 Bridal Shop	—	71.25	71.25	
31 Paul's & Patricia's Place	256.25	34.00	290.25	
32 Barbara's Inc.	(55.00)	—	(55.00)	Cred
33 Barbara's Inc.	(41.20)	—	(41.20)	Cred
34 " " 921 McCordel	(45.20)	—	(45.20)	Cred
35 Barbara's Inc.	343.00	—	343.00	
36 Barbara's Shop	28.00	—	28.00	
37 S.A. & Co.	23.75	—	23.75	
38 Anne's Bridal Shop	205.50	27.25	451.5	
39 Anne's	274.40	—	274.40	
40 Anne's	52.00	—	52.00	
41 Anne's	151.75	—	151.75	
42 Anne's	55.25	—	55.25	
43 Anne's	(26.75)	—	(26.75)	Cred
44 Anne's	641.00	—	641.00	
45 Anne's	12.25	27.25	341.60	

TRISS ORIGINALS
A/Cs. RECEIVABLE AS OF MARCH 24TH 1972

PAID TO NAME	CURRENT	OVER 60 DAYS	TOTAL	PAYABLE
J. A. Bagnice	2075		2075	
Bake	24150		24150	
Bakers		175	175	
Berry's Emporium	16535		16535	
Bessie's Inc.	26120		26120	
Bessie's Apparel	(950)		(950) CR	
Betty Brides	(550)		(550) CR	
Betty's Shop	18190	5100	23290	
Blossom Inc.				
Blossom's Brides	5275	11512	16787	
Blossom's Brides	22120		22120	
B.M.T. STORES TEXAS	3125		3125	
Bon Ton	(5250)		(5250) CR	
Bonnetted Brides Salon	77545		77545	
Boutique To Lemm		63175	63175	
Bramson's	2375		2375	
Bramson's	31115	5515	36630	
Bramson	(2410)		(2410) CR	
Bridal Shop, 4016 McLaughlin	2575		2575	
Bridal Couture	335	13475	13810	
Bridal Suite	13200		13200	
Bridal Boutique	25160		25160	
Bridal Boutique 3555 Edmond	175		175	
Bridal Centre N.C.	5175		5175	
Bridal House	1265		1265	
Bridal Shoppe of Ford	1265		1265	
Bridal Couture 1515 Market	5025		5025	
Bridal Couture 1515 Market	570		570	
Bridal Couture 1515 Market	5175		5175	
Bridal Couture 1515 Market	2845		2845	
Bridal Lane		315	315	
Bridal Park				
Bridal Shop, 112 1/2 St.	2075		2075	
Bride by Mary Ann	5150		5150	
Bridal Shop, 1105 1/2 Woodlawn	(4100)		(4100) CR	
Bridal 121 Temple	1725		1725	
Bridal 121 Temple	(115)		(115) CR	
Bridal 121 Temple	1725		1725	
Bridal 121 Temple	8150		8150	
Bridal 121 Temple	(215)		(215) CR	
Bridal 121 Temple				
Bridal 121 Temple	1715		1715	
Bridal 121 Temple	215		215	

TRISS ORIGINALS
A/C. RECEIVABLE AS OF MARCH 24TH 1972.

PARTY'S NAME	CURRENT	OVER- SODINE	TOTAL	REMARKS
Bridal Paradise		27500	27500	
Bridal Corner		62000	62000	
Bridal Shop 1342 main st.	30000	5600	35600	
Bridal Embassy	13075		13075	
Bridal Tale	33500	3500	37000	
Bridal Boutique 645 W. Spaulding	1575		1575	
Bride Fanny	(2750)		(2750) CR	
Bride Beautiful	2400		2400	
Bride Beautiful 1342 main st.	6100		6100	
Bride Beautiful 3125 N. 7th	12740		12740	
Bride Beautiful 3125 N. 7th	(24750) CR		(24750) CR	
Bride Shop 513 So. Main St.	2475	15400	17875	
Brides House	17300		17300	
Bridal House	2500		2500	
Bridal by Shirley	32250		32250	
Bridal Shoppe	12715		12715	
Bridal Shop 1712 17th St.	(29750)		(29750) CR	
Bridal Boutique 3225 N. 7th	(5250)		(5250) CR	
Bridal Shop 523 Main St.	55700		55700	
Bridal Land				
Bridal World	35250		35250	
Bridal Parlor	(56500)		(56500) CR	
Bride Fanny Inc.		150	150	
Brides House 236 So. Jefferson St.	32400	14500	46900	
Bride Shop 1017 13th St.	32000		32000	
Bridal World 1017 13th St.	12835		12835	
The Bridal House	34000		34000	
Brides House - Chester	8731		8731	
Bridal World 1500 W. 13th St.	18000		18000	
Bridal World 2102 13th St.		29700	29700	
Bridal Boutique 2102 13th St.	50500		50500	
Bridal Boutique 2102 13th St.	(20750)		(20750) CR	
Bride Journal Co. Ladsen	24100		24100	
Bride Journal Co. Ladsen	(8212)		(8212) CR	
Bride Journal 2026 main st.	7775		7775	
Bridal Shoppe	4045		4045	
Bridal Shoppe	11740		11740	
Bridal Shoppe		37100	37100	
Bridal Shoppe	3075		3075	
Bridal Shoppe		28514	28514	
Bridal Shoppe	12700	61750	74450	
Bridal Shoppe	6000		6000	

TRIN COMMISSION

ALL AVAILABLE AS OF MARCH 24, 1972

[illegible]

NO. 2. DECEMBER 12. DE 1972

[illegible]

TRIPS ORDINANCES

ALL PREVIOUS AS OF MARCH 21/11 1912.

PARTY NAME	CURRENT	OVER 60 DAYS	TOTAL	REMARKS
Parsons Bule	50.50		50.50	
Parsons	(51.41)		151.41	52
Parsons Bule	(7.51)		(7.51)	52
Parsons Bule	26.25		26.25	
Parsons Bule	28.00		28.00	
Parsons Bule by Cynthia	54.75	28.25	54.00	
Parsons	5.00		5.00	
Parsons Parsons	237.25		237.25	
Parsons	581.75		581.75	
Parsons	25.25		25.25	
Parsons Co. Inc.	31.25		31.25	
Parsons	-		-	
Parsons Bule	241.00		241.00	
Parsons	29.00		29.00	
Parsons	116.00		116.00	
Parsons Bule Co.	152.10	26.70	195.10	
Parsons	1.12		1.12	
Parsons	52.55		52.55	
Parsons		21.62	21.62	
Parsons Bule Co.	231.80		231.80	
Parsons Bule Co.	(2000)		(2000)	52
Parsons Enterprises	2000.00		2000.00	
Parsons Bule	26.35		26.35	
Parsons Style Co.	184.75	4.00	188.75	
Parsons Stores	23.50	25.32	225.50	
Parsons Bule	126.11		126.11	
Parsons Bule Shop	515.22		515.22	
Parsons	125.50		125.50	
Parsons Style Shop	53.00		53.00	
Parsons Shop	(2400)		(2400)	52
Parsons Edwards Bule	525.00		525.00	
Parsons		1.50	1.50	
Parsons	26.25		26.25	
Parsons		1.50	1.50	
Parsons	(2.75)		(2.75)	52
Parsons	204.50		204.50	
Parsons Bule House		159.62	159.62	
Parsons Shop		1.00	1.00	
Parsons Bule Fashions	(156.22)		(156.22)	52
Parsons	24.15		24.15	
Parsons Bule Fashions		75.75	75.75	
Parsons Bule Fashions	120.25	16.75	22.11	
Parsons	12.40		12.40	

TRISS ORIGINALS

ALL RECEIVABLE AS OF MARCH 31, 1972.

PARTY NAME	CURRENT	OVER DUE	TOTAL	REMARKS
Emmanuel's	643.00	214.00	857.00	
Emilie	274.10		274.10	
Emilys Bridal	230.00	29.75	259.75	
Emmerson	571.29		571.29	
Empire Gold Bridal	21.00		21.00	
Emporium	609.15		609.15	
En Tote Ltd.				
Especially for Ladies	274.39		274.39	
Esellen Bridal Shop	71.25		71.25	
Ethels Bridal		179.75	179.75	
Ethel Zimmerman	24.75		24.75	
Ethel Green Shop	(16.75)		(16.75) CR	
Ginger Inc.	(213.50)		(213.50) CR	
Evelyn Shoppes	119.92		119.92	
Evelyn's Bridal Gowns	179.00		179.00	
Ever Store Corp	27.75		27.75	
Exclusive Bridals	902.35		902.35	
Famous Barz Co	(57.75)		(57.75) CR	
The Fashion Centre	26.75		26.75	
Fashion Spear		59.75	59.75	
Fashion Shop	536.00		536.00	
The Fashion	50.75		50.75	
Fashionistic Dressing Place	483.35		483.35	
Fields Bridal Shoppe	18.00		18.00	
Filene's	23.75		23.75	
Fine Bride Bridal Shop	372.00	101.15	473.15	
Fishels Parisian	46.75		46.75	
Fishgall's	3.00		3.00	
Fine Prints Bridal	171.75		171.75	
Flair Bridal Shop	157.75		157.75	
Flecker	96.75		96.75	
Elvie Flaming	800.00		800.00	
Flora's Bridal		101.15	101.15	
Flora & Rose	(17.00)		(17.00) CR	
Forer Wallace	27.00		27.00	
Forer Co.		9.00	9.00	
Francis Bridal	14.00	16.75	30.75	
Francis Co.		15.00	15.00	
Francis Bridal Shop	172.25		172.25	
Francis Bridal Shop	21.22		21.22	
Francis Co.	4.00		4.00	
Francis Co.	15.00		15.00	
Francis Co.	17.75	15.75	33.50	
Francis Co.	8.00		8.00	

TRISS ORIGINALS

(8)

ALL S. RECEIVABLES AS OF MARCH 24 1972.

PARTY'S NAME	CURRENT	OVER 60 DAYS	TOTAL	REMARKS
(Missing Header)	5150		5150	
The French Shop		26300	26300	
Enchanted Bridal	1350		1350	
Gaithers Bridal Shoppe	5757		5757	
Orleans		10525	10525	
Golden Bridal	3150		3150	
Seniors	8625		8625	
Seniors Bridal Salon		24775	24775	
Seniors Bridal		24775	24775	
Seniors		12066	12066	
Seniors Bridal	8207		8207	
Seniors		85	85	
Quiz Dept. Store	11500		11500	
Quinn's	(6060)		(6060) CR	
Quiz French Shop	(1000)		(1000) CR	
Quiz Bridal	19950		19950	
Quiz		2505	2505	
Quiz Wilmore	250		250	
Quiz Wilmore	2675		2675	
" " 33rd Boro. NY	4025	52672	56697	
" " 629 67th Ave. NY	8975		8975	
Glacial Bridal Salon	2475		2475	
Glaciale Bridal	10550		10550	
Glacials	2090		2090	
Golden Rule	600		600	
Golden Bridal Shop	12250		12250	
Golding's Picnic		5525	5525	
Golding's	(4640)		(4640) CR	
Golding's Bridal Shop	(3120)		(3120) CR	
Golding's	10550		10550	
Gouldstone One	(8000)		(8000) CR	
Gouldstone Unlimited	16565		16565	
Gouldstone One	17315		17315	
Gouldstone Bridal Shop		12450	12450	
Gouldstone Dept. Store	7725		7725	
Gouldstone Bridal Store	15782		15782	
Gouldstone Station		5275	5275	
Gouldstone Shop	600		600	
Gouldstone Bridal	24750		24750	
Gouldstone Store	12450		(12450) CR	
Gouldstone	17315		17315	
Gouldstone	16565		16565	
Gouldstone	17315		17315	

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	CURRENT	OVER 60 DAYS	TOTAL	REMARKS
Harricks	375		375	
Hartmanns	7500		7500	
Hartzfelds	(7125)		(7125) CR	
Hetzel's Hardware	(2575)		(2575) CR	
Hein Co.	2275	2650	4925	
Helen Lade & Fernald		15125	15125	
Hennrichs Bridal Salon	17563	285573	285573	
Hermann Dept. Store	6400		6400	
Herrmann	5035		5035	
Hickes Brides	(1305)		(1305) CR	
Hildebrand	11640		11640	
Hillis Bridal Shop		10875	10875	
Himmelreich Bros. & Co.	4275		4275	
Margaret Holmgren	025		025	
Jack Hollands Band Box		5450	5450	
Hollands Music	1475		1475	
Hodges	75035	1072	36737	
Honey's	13270	1600	134300	
The Crown Inc	2500		2500	
Joseph Horne Co.	5700		5700	
Hornes	(500)		(500) CR	
Horne's Women's Wear	(2160) CR		(2160) CR	
House of Fashion	9070		9070	
House of Fashion	5215	3175	8390	
House of Juli	(225)		(225) CR	
House of Brides	17150		17150	
House of Brides & Maidens	150		150	
House of Giuseppe Dressing	2250	022	7755	
House of Brides 2432	32675	2275	65425	
" " 504 Elm St. Cincinnati, Ohio		0100	5100	
J.L. Hudson Co.	2775		2775	
Hudson Bridal	22205		22205	
Hudson Bros. Co.	15075		15075	
Hudson Brides	15000		130000	
The J. de Store	807		807	
Angels Bridal Salon	31725		31725	
Indy	2675		2675	
Irwin & Son	17205		17205	
" "	2500	2100	4600	
" "	1106		1106	
" "		1500	1500	
" "	74400		74400	
" "	10000		10000	
Total	505441	310295	150000	

TRISS ORIGINALS
 MKS RECEIVABLE AS OF MARCH 24TH 1972.

PARTY'S NAME	CURRENT	CYER 60 DAYS	TOTAL	DEBIT
Ellen Jeffries	41845	10760	52605	
JAMES	8025	5875	13900	
Jessie B. B. B.	232075	151675	383750	
Jill	9925		9925	
John	67450		67450	
John	4508		4508	
John's Limited Shop	11325		11325	
Jordan Marsh Co.	8155	11350	19505	
Joselle McHenry	27925	20975	50900	
Josephine Johnson	117175	161375	278550	
Josie B. B. B.		114925	114925	
Kay Jane Fashion	3700	105	3805	
Kay	8356		8356	
Jubilee Fashions	24500		24500	
James B. B. B.	36015	11875	47890	
James B. B.	12510		12510	
" " 1251351. Hollytech Union	9385		9385	
Junior 2nd		7050	7050	
Junior Village	12050		12050	
M. Kelly Co.	1100		650	
The Kanel for Ladies	22240		22240	
Kaufmans	(2975)		(2975) CR	
Kaufmans 400 SHAF	22475		22475	
Kay's B. B. B. Co.	12313		72713	
Kay's B. B. B. Co.	100		600	
Charles Kay	15275		15275	
Kelly Kelly B. B.	89135	450	89585	
Kilpatrick's B. B. B.	(19250)		(19250) CR	
S. Klein B. B. B. Store		1800	1800	
L. H. B. B. B. Shoppe	44275		44275	
Lady Hamilton Co.	20205		20205	
Lady Jane	(1525)		(1525) CR	
L. A. Fox B. B. B.	3775		3775	
Lafayette Shop	122200	21950	144150	
La Louise	(675)		(675) CR	
La Mass Inc.	2410		2410	
La Merle B. B. B. Shop	13125		13125	
La Melle		8100	8100	
La Melle B. B. B.	(23151)		(23151) CR	
La Melle B. B. B.	(200)		(200) CR	
La Melle B. B. B. Co.	8375		8375	
		2775	2775	
		1650	1650	
	1043175	47725	1090900	

TRISS ORIGINALS
 RECEIVABLE AS OF MARCH 24TH 1972

OK:

PARTY	NAME	CURRENT	OVER 60 DAYS	FINAL	REMARKS
	Northgate Ent. Office		31660	31660	
	Leboeuf / J. J. Office		2975	2975	
	Leboeuf / J. J. Office		2537	2537	
	Leboeuf / J. J. Office	2975		2975	
	Le Boeuf / Co. B. Bachman	5450		5450	
	" " / Edie Fox	9540		9540	
	Le Boeuf / J. Paone		3271	3271	
	Le Boeuf / J. Albano	2975		2975	
	" " / J. Kopp		6070	6070	
	Le Boeuf / J. Schumacher	2975	2880	5855	
	" " / J. Lele	050		050	
	Leboeuf / J. Shop	7426		7426	
	Leboeuf / J. Shop	150		150	
	Leboeuf / J. Shop	125		125	
	Leboeuf / J. Shop				
	Leboeuf / J. Shop				
	Leboeuf / J. Shop	38925		38925	
	Leboeuf / J. Shop	15400		15400	
	Leboeuf / J. Shop	2500		2500	
	Leboeuf / J. Shop	2700		2700	
	Leboeuf / J. Shop	129245		129245	
	Leboeuf / J. Shop	2661		2661	
	Leboeuf / J. Shop	11975		11975	
	Leboeuf / J. Shop	3125		3125	
	Leboeuf / J. Shop	22250	1400	52650	
	Leboeuf / J. Shop	5275		5275	
	Leboeuf / J. Shop	22975		22975	
	Leboeuf / J. Shop	47425	52125	129550	
	Leboeuf / J. Shop	(905)		(905)	
	Leboeuf / J. Shop	(2725)		(2725)	
	Leboeuf / J. Shop	(7440)		(7440)	
	Leboeuf / J. Shop	4700		4700	
	Leboeuf / J. Shop	(5150)		(5150)	
	Leboeuf / J. Shop	6100		6100	
	Leboeuf / J. Shop	5225		5225	
	Leboeuf / J. Shop	125		125	
	Leboeuf / J. Shop	2575		2575	
	Leboeuf / J. Shop	6150		6150	
	Leboeuf / J. Shop	5150		5150	
	Leboeuf / J. Shop	172644		172644	
	Leboeuf / J. Shop	5175		5175	
	Leboeuf / J. Shop	74175		74175	
	Leboeuf / J. Shop	25175		25175	
	Leboeuf / J. Shop	25175		25175	
	Leboeuf / J. Shop	14500		14500	

TRISS ORIGINALS
 THE RECEIVABLE AS OF MARCH 24TH 1772.

PARTY'S NAME	CURRENT	OVER 60 DAYS	TOTAL
Ellie Mc Cadden	113 1/2		113 1/2
Joseph McLaughlin	67 1/2		67 1/2
John Ross	15 1/2		15 1/2
John Ross 261 1st Avenue	19 1/2		19 1/2
John Ross St. Petersburg Fl.	12 1/2		12 1/2
MARY LEVER Bridal	100 1/2		100 1/2
Madeiroiselle Top	103 1/2		103 1/2
Mahpue Fashions	(167 1/2)		(167 1/2)
Ed. Mallet	13 1/2		13 1/2
Mauvelan Bridal	12 1/2		12 1/2
Maudslays	5 1/2		5 1/2
Plumie & Kauls	78 1/2		78 1/2
Plumie Shop	110 1/2		110 1/2
Mauvelan Bridal Shop	29 1/2		29 1/2
Mauvelan Bridal	123 1/2		123 1/2
Mauvelan Bridal House	122 1/2		122 1/2
Mauvelan Bridal House	65 1/2	26 1/2	148 1/2
Mauvelan Bridal	107 1/2		107 1/2
Mauvelan Bridal	241 1/2	39 1/2	281 1/2
Mauvelan Bridal	75 1/2		75 1/2
Mauvelan Bridal	77 1/2		77 1/2
Mauvelan Bridal	34 1/2		34 1/2
Mauvelan	69 1/2	134 1/2	204 1/2
Mauvelan Shop	117 1/2	9 1/2	127 1/2
Mauvelan Bridal	36 1/2	3 1/2	40 1/2
Mauvelan Boutique	24 1/2		24 1/2
Mauvelan	41 1/2		41 1/2
Mauvelan Shop	10 1/2		10 1/2
Charles of Plumhavel	(125 1/2)		(125 1/2)
Charles 12th 13th A.C. 1st Fl.	35 1/2		35 1/2
Mauvelan Boutique 2nd	121 1/2		121 1/2
Mauvelan Bridal	(71 1/2)		(71 1/2)
Mauvelan Bridal Shop	131 1/2		131 1/2
Mauvelan	21 1/2		21 1/2
Mauvelan	70 1/2	34 1/2	105 1/2
Mauvelan Bridal Shop	131 1/2	72 1/2	204 1/2
Mauvelan	81 1/2	42 1/2	124 1/2
Mauvelan	27 1/2		27 1/2
Mauvelan	16 1/2	151 1/2	168 1/2
Mauvelan	(192 1/2)		(192 1/2)
Mauvelan	14 1/2	23 1/2	38 1/2
Mauvelan	147 1/2	32 1/2	180 1/2

TRISS ORIGINALS
 N/C. DISCOUNTS AS OF 1972

	PARTY'S NAME	CURRENT
1	Mary Elizabeth	14650
2	" " " "	24100
3	Flowers Bridal Shop	6150
4	Matchless	12150
5	May Snow	3410
6	May Co.	
7	May Fair Bridal Salon	9540
8	Mel Ann Bridal	5760
9	Mellon Co Fashion Inc.	5150
10	Melvins	(1817)
11	Meredith Shop	3550
12	Rosalia Meyer	
13	Anita Michaels	13350
14	Michaels Bridal Salon	2800
15	Michaels	1100
16	Milady's Shop	(2021)
17	Michaels House of Bride	19760
18	Mill-Jane	5600
19	William White Plume	14000
20	Millers	
21	Millicent Bridal Shoppe	4000
22	Milwaukee Boston Store	9139
23	Mississauga Bridals	17250
24	Misc Inc.	8250
25	Miss Jo Bridals	5050
26	Miss Jeanette	4440
27	Miss W. Barry	33650
28	Miss A. Inc.	3625
29	Miss David's Fashion	10150
30	Mr. Stanley	29675
31	Modern Bridal Emporium	5900
32	Modern Bridal	5650
33	Modern Bridal Shoppe	6500
34	Modern Bridal	675
35	Modern Bridal	550
36	Modern Bridal & Accessories	550
37	Modern Bridal & Accessories	12540
38	" " " "	
39	" " " "	
40	" " " "	
41	" " " "	
42	" " " "	
43	" " " "	
44	" " " "	
45	" " " "	
46	" " " "	
47	" " " "	
48	" " " "	
49	" " " "	
50	" " " "	

TOTAL	REMA
14650	
64211	
50150	
16150	
3460	
5375	
11005	
5000	
5200	
(5150) 52	
3500	
25	
13200	
2000	
1100	
12000 12	
33135	
5600	
184276	
6410	
11719	
17350	
8250	
12527	
46450	
33650	
3625	
10150	
53671	
92276	
550	
65763	
575	
2400	
5550	
12540	
2000	
11000	
21400	
550	
37572	
21113	
112000	

TRISS ORIGINALS
ALL RECEIVABLE AS OF MARCH 24TH 1972.

PARTY'S NAME	CURRENT	DEP. 60 DAYS	TOTAL	REMARKS
1. John L. ...	757.50		757.50	
2. " " ...	55.50		55.50	
3. " " ...	33.75	92.25	426.50	
4. " " ...	112.40		112.40	
5. " " ...	125.00	25.00	150.00	
6. " " ...	1361.57	1115.82	2477.39	
7. " " ...	(267.5)		(267.5) CR	
8. " " ...	58.5	31.00	89.5	
9. " " ...	83.25		83.25	
10. " " ...	111.10		111.10	
11. " " ...	55.50	66.50	122.00	
12. " " ...	443.23	4.25	447.48	
13. " " ...	(145.75)		(145.75) CR	
14. " " ...	25.00		25.00	
15. " " ...		739.93	739.93	
16. " " ...	8.75		8.75	
17. " " ...	63.75		63.75	
18. " " ...	55.5	31.00	86.5	
19. " " ...	(1701.42)		(1701.42) CR	
20. " " ...	144.25		144.25	
21. " " ...	80.25	50.50	130.75	
22. ...	146.00		146.00	
23. ...	275.90		275.90	
24. ...	11.50		11.50	
25. ...	(267.5)		(267.5) CR	
26. ...		313.25	313.25	
27. ...	65.50	144.34	213.84	
28. ...	(57.7)		(57.7) CR	
29. ...	123.25		123.25	
30. ...		109.62	109.62	
31. ...	358.50	279.25	637.75	
32. ...	774.26	113.75	2127.5	
33. ...	811.75		811.75	
34. ...	54.00		54.00	
35. ...	11.25		11.25	
36. ...	25.00	25.00	50.00	
37. ...	49.50		49.50	
38. ...	443.40	696.75	1140.15	
39. ...	69.75		69.75	
40. ...	77.75		77.75	
41. ...	4.00		4.00	
42. ...	25.00		25.00	
43. ...	11.25		11.25	
44. ...	674.75	483.62	1158.37	

ALL RECEIPTS

TRISS CREDITALS

ALL RECEIPTS AS OF MARCH 24TH 1972

	PARTY'S NAME	CUPPERS	CYER	TOTAL	SEPAR
1	Paris Boudet	6700		6700	
2	Paris Boudet Salon	17925		17925	
3	Paris Boudet Salon	6500		6500	
4	Paris Boudet Salon	13192		13192	
5	Paris Boudet	112033		112033	
6	Mrs. W. E. Perry	(14750)		(14750) CR.	
7	Pauline Boudet	12518		12518	
8	Betty Boudet Salon		22370	22370	
9	Betty Boudet	12422		12422	
10	J. C. Perry	5200		5200	
11	" " " 2800 Perryman St. Dallas, Tex.	15621		15621	
12	" " " 112 Perryman St. Dallas, Tex.	2561		2561	
13	" " " 691 Perryman St. Dallas, Tex.	10542		10542	
14	" " " 1250 Perryman St. Dallas, Tex.	(6500)		(6500) CR.	
15	" " " 2001 S. Cicero Chicago, Ill.	2521		2521	
16	" " " 1400 E. 14th St. Dallas, Tex.	5721		5721	
17	" " " 610 Perryman St. Dallas, Tex.	5617		5617	
18	" " " 951 Perryman St. Dallas, Tex.	4922		4922	
19	" " " 2001 Perryman St. Dallas, Tex.	10000		10000	
20	" " " 500 Perryman St. Dallas, Tex.	12550		12550	
21	" " " 2001 Perryman St. Dallas, Tex.	2661		2661	
22	" " " 612 Perryman St. Dallas, Tex.	3177		3177	
23	" " " 610 Perryman St. Dallas, Tex.	10154		10154	
24	" " " Perryman St. Dallas, Tex.	9491		9491	
25	Robert Perryman St. Dallas, Tex.	15500		15500	
26	J. C. Perryman St. Dallas, Tex.	3240		3240	
27	" " " Perryman St. Dallas, Tex.	7500		7500	
28	" " " Perryman St. Dallas, Tex.	5207		5207	
29	" " " Perryman St. Dallas, Tex.	24736		24736	
30	Perryman St. Dallas, Tex.	2600		2600	
31	J. C. Perryman St. Dallas, Tex.	13251		13251	
32	Perryman St. Dallas, Tex.		2750	2750	
33	Perryman St. Dallas, Tex.	3075	2000	5075	
34	J. C. Perryman St. Dallas, Tex.	5075		5075	
35	Perryman St. Dallas, Tex.	2100		2100	
36	Perryman St. Dallas, Tex.	3000		3000	
37	Perryman St. Dallas, Tex.	12125		12125	
38	Perryman St. Dallas, Tex.		1500	1500	
39	Perryman St. Dallas, Tex.		6100	6100	
40	Perryman St. Dallas, Tex.	(1000)		(1000) CR.	
41	Perryman St. Dallas, Tex.	34370		34370	
42	Perryman St. Dallas, Tex.	5000		5000	
43	Perryman St. Dallas, Tex.	5750		5750	

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TIME ORIGINALS
LIES RECEIVABLE AS OF MAR 24 2474 1972

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TRISS ORIGINALS
 11-1 RECEIVABLE AS OF MARCH 31/44 1942

PARTY'S NAME	CURRENT	DATE	TOTAL	REMARKS
Samuel Harris	(2975)		(2975)	CR
Sam's Champagne	2626		2626	
Sayre's	2275		2275	
Schaffers Bazaar	(2675)		(2675)	CR
"	1465		1465	
" 204 5th St Des Moines		3000	3000	
L. A. Schulman	7239		7239	
Schultz	2975		2975	
Samplers	2400	742	3142	
St. H. Hansen (Crown)	4170		4170	
Shedden	12705		12705	
Shark Baited House	3400		3400	
Shneider's	10050		10050	
Silk & Satin	75626		75626	
Sheenans Bridal Shop	25305	1225	27130	
" " "	42510		42510	
Simmonds		5800	5800	
Smart Shop		2625	2625	
Smith's	20410		20410	
Smiths Bridal Shop	22600		22600	
South City Shop	31825	44027	47217	
Southside Bridal Shop	2450		2450	
Southside Bride Formal	18750		18750	
Tillie Spangler	(2975)		(2975)	CR
Spencer Bros	(1450)		(1450)	CR
Spit Personality		5000	5000	
Standards of Genera	2475		2475	
St. Joe's Bazaar	79672		79672	
R. H. Stearns Co.	(2225)		(2225)	CR
St. Johns	1175		1175	
H. C. Steiner	3450		3450	
Stimpfle	5150	1150	6300	
St. City Fashions	19400		19400	
St. John's	2775		2775	
St. John's Bridal	8900		8900	
St. John's Shop	22025		22025	
" " "	2775		2775	
" " " 2nd Floor 2nd Flr	7825	12615	20510	
" " " "	(2850)		(2850)	CR
St. John's		23700	23700	
St. John's	142035	16407	122530	
St. John's	203935		203935	
St. John's	142035	112320	254355	
St. John's	103500	655034	1660534	

TRIPS ORIGINALS

FILE EXTENSIVE AS OF JANUARY 24-1972

FACTORY PLANT	AMOUNT	DATE	TOTAL
Teens & Juniors	14100		14100
Teddy's	14275		14275
Teddy's	59100		59100
Teddy's	10575		10575
Teddy's Bridal Salon	25100		25100
Teddy's Home	38600		38600
" " Bridal	141500		141500
Teddy's Bridal Shoppe	78975	117900	196875
Teddy Hill Bridal	22035		22035
Teddy's Bridal	51400		51400
Teddy's Bridal	(129225)		(129225)
Thalhimer's	1025		1025
Theresa's Corsets	71161	4918	76079
Theresa's	33325	62500	95825
Tiffany	(2367)		(2367)
" " Bridal	31000	1600	32600
Tina's Bridal	69266	21725	91011
Tina's Bridal		3325	3325
Tina's Shoppe	19150	3225	22375
Tina's Country	5950		5950
Tina's Bridal	(27750)		(27750)
Tina's Bridal Boutique	144250	5905	150155
Tina's Bridal		500	500
Tina's Bridal	5275		5275
Tina's Bridal	10072		10072
Tina's Bridal	13050	1770	14820
Unique Shop	(7925)		(7925)
Valley Fashion Bride	2900	7000	9900
CC. Warrick & Co.		2743	2743
Venus Style Shop	41325		41325
Venus Bridal		2125	2125
Venus Bridal	1525	27276	28801
Venus Bridal	1510		1510
Venus Bridal	20325		20325
Venus Bridal	26500		26500
Venus Bridal	18175	8675	26850
Venus Bridal		15500	15500
Venus Bridal	23500		23500
Venus Bridal	9250	3975	13225
Venus Bridal	2230		2230
Venus Bridal	21225		21225
Venus Bridal	117500	17400	134900
Venus Bridal	1072500	475000	1547500

TRIPS CAMPBELL
 PHS RECEIVABLE AS OF MARCH 31, 1973

DATE	NAME	CURRENT	CHG- TO DATE	TOTAL
	John Warramaker	97.00		97.00
	Warden	24.50		24.50
	(Missing Header)	77.50		77.50
	Wardings Inc.	146.57	25.50	146.57
	Wardlaw Dental Co.	772.20	255.20	1027.40
	Wardlaw		2.00	2.00
	Wardlaw's Dental Home		77.50	77.50
	The Ward Co.	142.75		142.75
	Wardlaw's Dental	99.25		99.25
	Wardlaw's	281.00	257.75	538.75
	Wardlaw of Baton	22.25		22.25
	Wardlaw Inc.	91.25		91.25
	Wardlaw's	1219.35		1219.35
	Young Kids & Home Inc.	55.75	3.25	59.00
	Young's Kibitzers	46.00		46.00
	Young's	241.75		241.75
	Young's Dental	44.50		44.50
	Young's Fashion	45.50		45.50
	Young's Clothing Co.	213.75	25.50	239.25
	Young's	25.75		25.75
	(Missing Header)	(121.00)		(121.00)
	(" ")	(51.44)		(51.44)
	125 Dept. Store	(4.21)		(4.21)
	125	5.25		5.25
	125 Dental	121.50	50.25	171.75
	125 Shop	(50.50)		(50.50)

5345.75 73.75 1051.50

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1141 Park Avenue Corporation
(New York Corporation)

BALANCE SHEET

November 27, 1971

ASSETS

Cash		\$	800
------	--	----	-----

PROPERTY

Land	30,000		
Building	<u>185,000</u>		<u>215,000</u>

Total Assets		\$	<u>215,800</u>
--------------	--	----	----------------

LIABILITIES & CAPITAL

Notes payable - mortgage debt		\$	4,000
----------------------------------	--	----	-------

1st Mortgage due 4/15/75	\$ 90,275		
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2nd Mortgage due 12/15/77	<u>\$ 60,000</u>	\$	150,275
	153,075		

Total Liabilities		\$	<u>154,275</u>
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Capital Stock & Surplus		\$	<u>61,525</u>
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Total Liabilities & Capital		\$	<u>215,800</u>
-----------------------------	--	----	----------------

1141 Park Avenue Corporation

Projection of Income from Property for First Year
after Improvement Expenditures

		<u>Yearly</u>
Office rentals	\$	21,600
Apartment rentals	\$	<u>13,800</u>
Total rentals	\$	35,400
		=====
<u>Cash Expenses</u>		
1st Mortgage - Interest & Amortization	\$	8,620
2nd Mortgage - Interest	\$	4,200
Taxes	\$	5,000
Electricity & Oil	\$	1,200
Repairs & Management	\$	<u>1,500</u>
	\$	<u>20,520</u>
Projected cash flow	\$	14,900
		=====

FAIRWAYS DEVELOPMENT CORP.
1688 MERIDIAN AVENUE
MIAMI BEACH, FLORIDA

APRIL 30, 1972

ASSETS

Cash	\$ 4,852.00
Real Estate (Based Upon Current Appraisal)	500,000.00
Other Equipment (Based Upon Current Appraisal)	<u>150,000.00</u>
TOTAL ASSETS:	<u>\$ 654,852.00</u>

LIABILITIES

Accrued Expenses	\$ 9,000.00
Mortgage Payable	<u>120,000.00</u>
	<u>\$ 129,000.00</u>

CAPITAL

Capital Stock	\$ 1,000.00
Contributed Surplus	<u>524,852.00</u>
	<u>\$ 525,852.00</u>
TOTAL LIABILITIES & CAPITAL:	<u>\$ 654,852.00</u>

USA OK-475
CID 4-21-71

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EXHIBIT
U. S. DIST. COURT
S. D. OF N. Y.

SUMNER S. FLYNN COMMUNICATIONS, INC.

OCTOBER 31, 1971

RECEIVED
NOV 10 1971
U.S. DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SIMON & FLYNN COMMUNICATIONS, INC.

BALANCE SHEET

OCTOBER 31, 1971

ASSETS

CURRENT ASSETS

CASH	\$ 2,586.00	
ACCOUNTS RECEIVABLE (1)	53,561.00	
INVENTORY	151,800.00	
PREPAID EXPENSES	25,900.00	
	<u>\$ 233,947.00</u>	\$ 233,947.00

FIXED ASSETS

PROPERTY, PLANT & EQUIPMENT	\$ 192,000.00	
ACCUMULATED DEPRECIATION	70,000.00	
	<u>70,800.00</u>	
	<u>\$ 262,460.00</u>	\$ 262,460.00
		<u>\$ 496,407.00</u>
		<u>\$ 496,407.00</u>

STATE OF TEXAS

County of _____

196,308.00 \$ 100,000.00
106,308.00

196,308.00

98,000.00
98,000.00 \$ 38,900.00

196,308.00

\$ 68,070.00
208,079.00
\$ 276,092.00
\$ 572,077.00
572,077.00

196,308.00

STANDARD FILM CORPORATION, INC.

STANDARD FILM CORPORATION

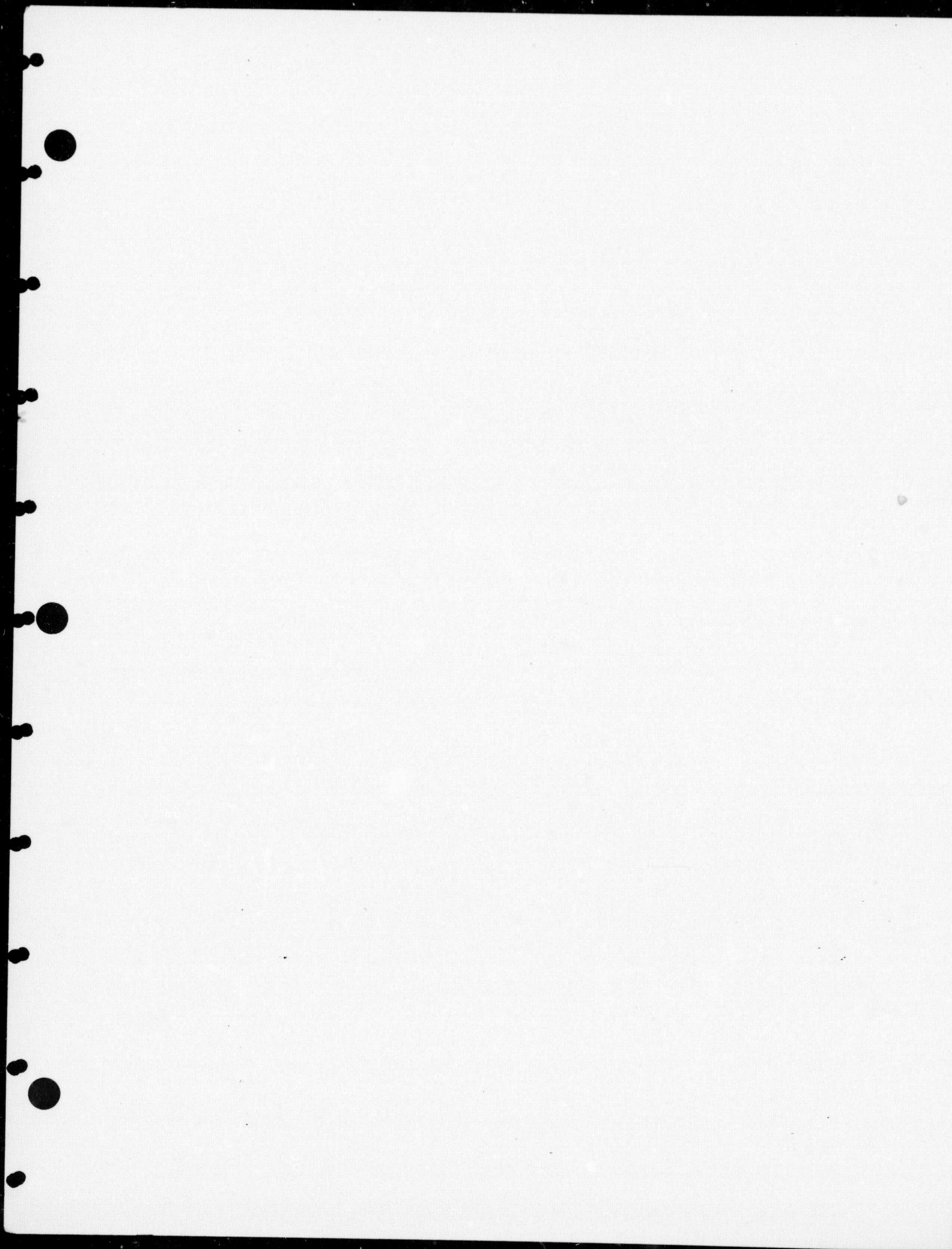
Standard Film Corporation, Inc. Production Branch, 100 West 42nd Street, New York 36, New York, U.S.A.

Standard Film Corporation, Inc. Production Branch, 100 West 42nd Street, New York 36, New York, U.S.A.

SIMON AND FLYNN COMMUNICATIONS, INC.

Income Statement - October 31, 1971

	Period ended 10/31/71	Inception through 12/31/70
Sales	\$ 135,800	\$ 335,000
Production cost	45,000	110,000
	\$ 90,800	\$ 225,000
Operating expenses		
Salaries	\$ 13,000	\$ 15,000
Office	16,000	20,000
Travel	5,000	10,000
Telephone	1,000	4,000
Postage	4,700	8,000
Depreciation	2,000	10,000
Insurance	1,000	4,000
Utilities	1,000	6,000
Other	1,000	10,000
	\$ 45,700	\$ 107,000
		\$ 20,000
		\$ 127,000



THE FLYNN GROUP, INC.

CONSOLIDATED BALANCE SHEET

January 31, 1972

Assets:

Cash		18,255
Accounts Receivable		102,050
InVENTORY: Goods	73,185	
Supplies	<u>14,125</u>	
Security Deposits		87,310
Leasehold Improvements (net of amortization)		15,250
Total Assets		<u>97,150</u>
		<u>320,015</u>

Liabilities:

Accounts Payable		37,450
Accrued Expenses		2,650
Note Payable (Note 1)		<u>80,000</u>
Total Liabilities		<u>120,100</u>

Capital:

Capital stock and surplus		204,615
Retained earnings(loss) Period June 1, 1971 - January 31, 1972		<u>(4,700)</u>
Total Capital		<u>199,915</u>
Total Liabilities & Capital		<u>320,015</u>

FLYNN GROUP, INC.
(New York Corporation)
BALANCE SHEET
October 15, 1971

Assets

Marketable Securities
(market value \$31,250.00) \$50,000.00

Investments

\$297,000.00

Total Assets

\$347,000.00

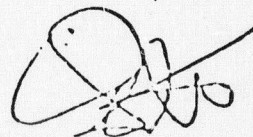
LIABILITIES & CAPITAL

Common Shares
(1,000,000 authorized 1¢ par,
100,000 issued and outstanding) \$1,000.00

Capital in excess of par value \$346,000.00

Total Liabilities & Capital

\$347,000.00



Charles Petrie

IRTEP ENTERPRISES, INC.
NOTES TO FINANCIAL STATEMENTS

Note 1 - Development land in Bucks County includes a completely renovated 15-room large stone clubhouse with three lakes suitable for swimming and a large fishing pond which is stocked with bass. After completion of the necessary tennis courts, approximately 70 acres will be subdivided and sold off for weekend or permanent home sites. Anticipated sale price per acre over a three year period will be between \$10,000 and \$15,000 per acre. Long term financing will be sought within 90 days to recast and increase certain of the existing mortgages.

Note 2 - The South Hampton property is directly on the ocean. It has a \$70,000 flagstone heated swimming pool which includes a bathhouse and saunas. Additional saunas will be added. The main clubhouse is completely furnished and decorated and will be made available to members. This property is directly adjacent to the South Hampton City Beach and across the road from the Meadow Club, one of the best known private tennis clubs in North America.

Note 3 - Long Term Mortgages include:

Central State National Bank	\$100,000
Security National Bank	46,000
Private Investor-Bernard Strier	<u>79,000</u>
Total	\$225,000

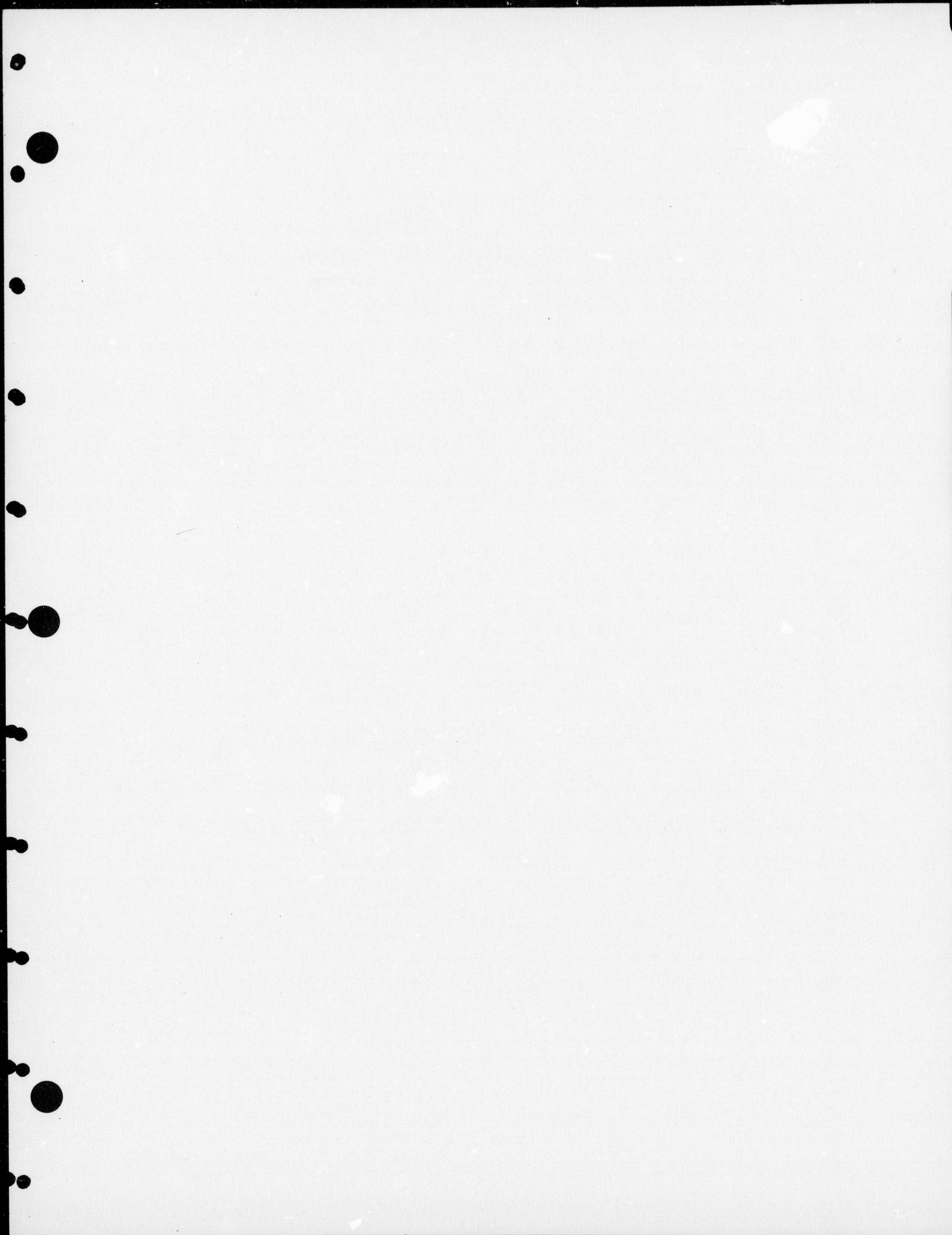
Note 4 - Anticipated revenue in the first year of operation of these two clubs is expected to show a net operating profit of approximately \$30,000.

IRTEP ENTERPRISES, INC.
STATEMENT OF INCOME
DECEMBER 24, 1971

Sales	\$ 89,000
Cost of Sales	<u>70,000</u>
Profit (Note 4)	<u>\$ 19,000</u>

IRTEP ENTERPRISES, INC.
STATEMENT OF ASSETS & LIABILITIES
DECEMBER 24, 1971

Cash	\$ 22,700
Notes Receivable	23,000
Development Property for Tennis Clubs (Note 1)	355,000
Residential Property (Note 2)	300,000
Deferred Architectural Plans and Drawings	<u>5,000</u>
Total Assets	<u>\$705,700</u>
Accrued Expenses	\$ 2,500
Mortgages Payable (Note 3)	<u>225,000</u>
Total Liabilities	<u>\$227,500</u>
Capital Stock & Surplus	\$459,200
Retained Earnings	<u>19,000</u>
Total Capital	<u>\$478,200</u>
Total Liabilities & Capital	<u>\$705,700</u>



OCEANIC DRUG CO., INC.

BALANCE SHEET

APRIL 30, 1972

ASSETS

Current Assets:

Cash	\$16,450	
Accounts Receivable	65,251	
Inventory	35,650	
Prepaid Expenses	<u>1,250</u>	\$118,601

Fixed Assets:

Furniture & Equipment and Leasehold Improvements (Net of Reserve)	5,500	5,500
---	-------	-------

Other Assets:

Intangibles	100,000	
Leasehold	<u>5,000</u>	<u>105,000</u>

TOTAL ASSETS

\$229,101

LIABILITIES & CAPITAL

Liabilities:

Accounts Payable	62,000	
Accrued Taxes	<u>14,000</u>	76,000

Capital:

Capital Stock and Surplus	266,101	
Retained Earnings	(130,000)	
Income thru April 30, 1972	<u>15,000</u>	<u>153,101</u>

\$229,101

Man R. B.
Vice-President

OCEANIC DRUG CO., INC.

STATEMENT OF OPERATIONS

FOR PERIOD ENDED APRIL 30, 1972

Sales	\$125,294
Cost of Goods Sold	<u>90,186</u>
Gross Profit from Sales	\$ 35,108

Operating Expenses:

Salaries	\$12,520	
Benefits	1,240	
Rent	2,350	
Telephone	725	
Delivery	1,625	
Fees	625	
Advertising	380	
Miscellaneous	<u>633</u>	<u>20,108</u>
Income		<u><u>\$ 15,000</u></u>

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OCEANIC DRUG Co., Inc.
BALANCE SHEET
December 31, 1971

ASSETS		
<u>CURRENT ASSETS</u>		
Accounts Receivable - Trade	51,717.11	
Merchandise Inventory - Estimated	50,755.95	
Prepaid Expenses	103,733	
TOTAL CURRENT ASSETS		103,078.49
<u>FIXED ASSETS</u>		
Furniture and Equipment	41,047.71	
Improvements to Leasehold	2,075	
TOTAL	43,122.71	
Less: Accumulated Depreciation and Amortization	9,657.71	
TOTAL FIXED ASSETS		33,465.00
<u>OTHER ASSETS</u>		
Organization Expenses	51.00	
Less: Provision for Amortization	70.50	
TOTAL OTHER ASSETS		30.50
TOTAL		110,033.99
LIABILITIES AND CAPITAL		
<u>CURRENT LIABILITIES</u>		
Cash in Bank - Overdrawn	7,390.94	
Notes Payable - Trade	36,650.71	
Accounts Payable - Trade	31,273.55	
Accounts Payable - Equipment (Current)	6,450	
Notes Payable - A. HANICK (Current)	14,000	
Accrued Taxes and Expenses	17,520.77	
TOTAL CURRENT LIABILITIES		103,276.92
<u>LONG-TERM LIABILITIES</u>		
Accounts Payable - Equipment	5,370	
Notes Payable - A. HANICK	27,000	
TOTAL LONG-TERM LIABILITIES		32,370.00

OCEANIC SAILS CO., INC.
 Balance Sheet - December 31, 1971
 (CONTINUED)

<u>Indebtedness to Related Company -</u>	
Diversified Health Industries, Inc.	9805701
<u>TOTAL LIABILITIES</u>	<u>9805701</u>
<u>Stockholders' Equity (Deficit)</u>	
CAPITAL STOCK - Common, \$1 - Par Value	
Authorized - 20,000 shares	
Issued and outstanding - 100 shares	100 -
CAPITAL CONTRIBUTED IN EXCESS OF PAR VALUE	9900 -
<u>TOTAL CAPITAL CONTRIBUTED</u>	<u>10000 -</u>
RETAINED EARNINGS (DEFICIT)	(17975442)
<u>TOTAL STOCKHOLDERS' EQUITY (DEFICIT)</u>	<u>(11975442)</u>
<u>TOTAL</u>	<u>11023380</u>

OCEANIC DRUG CO., INC.
STATEMENT OF OPERATIONS (LOSS)
AND RETAINED EARNINGS (DEFICIT)
YEAR ENDING DECEMBER 31, 1971

NET INCOME FROM SALES		361944.29
<u>COST OF GOODS SOLD</u>		
MERCHANDISE INVENTORY - JANUARY 1, 1971	244,457	
NET PURCHASES AND EXPENSES	274,452.90	
TOTAL	518,910.90	
LESS: MERCHANDISE INVENTORY DECEMBER 31, 1971 - ESTIMATED	502,519.5	
COST OF GOODS SOLD		309,154.47
GROSS PROFIT ON SALES		579,789.82
<u>OPERATING EXPENSES</u>		
RENTAL - OFFICE	15,900.00	
SALARIES - OTHER	301,085.60	
UNION EXPENSES (WELFARE AND PENSION)	57,743.6	
PROPERTY TAXES	416.00	
HOTEL AND TRAVEL	1,021.11	
REPAIRS AND MAINTENANCE	56,221.9	
CLEANING AND PUBLICITY EXPENSES	7,709.00	
PROPERTY TAXES	6,851.8	
PROPERTY TAXES	17,177.8	
TELEPHONE	19,316.5	
STATIONERY AND OFFICE SUPPLIES	16,168.0	
POSTAGE, FREIGHT AND DELIVERY	5,150.65	
FARES	8,694.1	
OUTSTANDING EXPENSES	1,521.41	
ENTERTAINMENT	3,821.9	
ADVERTISING	10,784.00	
COMMISSIONS	1,006.00	
INSURANCE	25,021.7	
INTEREST EXPENSE	1,441.43	
PROFESSIONAL FEES	4,615.00	
TAXES AND ASSOCIATIONS	787.00	
BANK CHARGES	27,120.00	
DEPRECIATION - FURNITURE AND EQUIPMENT	4,833.6	
DEPRECIATION - IMPROVEMENTS - LEASEHOLD	2,224.00	
DEPRECIATION - ORGANIZATIONAL EXPENSES	1,028.00	
CONTRIBUTIONS	25.00	
OUTSIDE COUNCILS MEET	3,443.00	
MISCELLANEOUS TAXES	1,225.11	
MISCELLANEOUS EXPENSES	3,695.00	
TOTAL OPERATING EXPENSES		102,325.91

OCEANIC DRUG CO., INC.
 STATEMENT OF OPERATIONS
 And Retained Earnings (Deficit)
 Year Ending December 31, 1971
 (Continued)

EQUITY PROVIDED:	
GROSS PROFIT ON SALES	527,747
OPERATING EXPENSES	103,291
OPERATING LOSS	(50,554)
OTHER INCOME (EXPENSES)	
Goodwill, as acquired (Cost)	
Written-off (No Value)	11,478
NET LOSS FOR THE YEAR	(39,076)
RETAINED EARNINGS (DEFICIT) - at beginning of year	(67,034)
RETAINED EARNINGS (DEFICIT) - December 31, 1971	(106,110)

SECTOR ENTERPRISES, INC.
Balance Sheet

February 1, 1972

ASSETS

Cash	\$ 2,100.00	
Accounts Receivable	34,500.00	
Furniture and Fixtures (net)	6,500.00	
Organization Costs	<u>400.00</u>	
TOTAL ASSETS		\$ <u>43,500.00</u>

LIABILITIES AND CAPITAL

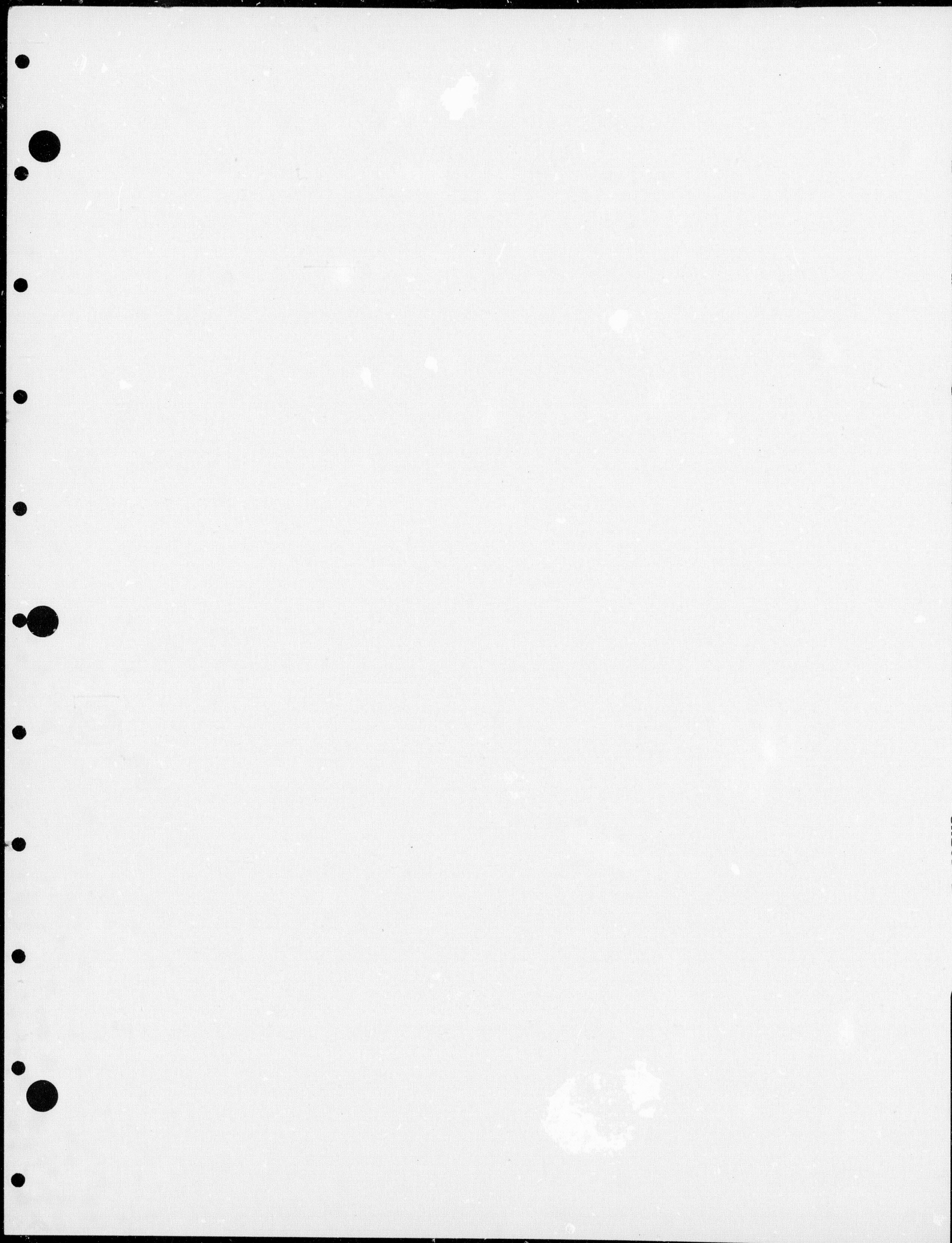
LIABILITIES

Accounts Payable	\$ 4,000.00	
Accrued Taxes	<u>1,000.00</u>	
TOTAL LIABILITIES		\$ 5,000.00

CAPITAL

Common Stock	\$ 1,000.00	
Paid in Surplus	<u>37,500.00</u>	
TOTAL CAPITAL		\$ <u>38,500.00</u>
TOTAL LIABILITIES AND CAPITAL		\$ <u>43,500.00</u>

GX13F



SECTOR ENTERPRISES, INC.
STATEMENT OF FINANCIAL CONDITION
MARCH 1, 1972

Assets:

Cash	\$ 1,961
Accounts Receivable	57,294
Furniture & Fixtures (less accumulated depreciation)	4,825
Other Assets	<u>1,250</u>
Total Assets	<u>\$65,200</u>

Liabilities:

Accounts Payable	4,950
Loans Payable	<u>25,000</u>
Total Liabilities	<u>\$29,950</u>

Capital:

Retained Earnings	\$39,185	
Income thru 3/1/72	<u>9,055</u>	\$45,250
Total Liabilities & Capital		<u>\$65,200</u>

SECTOR ENTERPRISES, INC.
INCOME STATEMENT
THREE MONTHS ENDED
MARCH 31, 1972

INCOME:

Fees	\$ 37,500
Commissions	<u>12,250</u>
Total Income	<u>\$ 49,750</u>

EXPENSES:

Office Expenses	\$ 12,300
Sales Fees & Entertainment	23,350
Miscellaneous Expenses	<u>1,525</u>
Total Expenses	<u>\$ 37,175</u>
Income Before Taxes	12,575
Provision for Taxes	<u>3,500</u>
Net Income	<u><u>\$ 9,075</u></u>

GX14F

TALMADGE FURNITURE CO., INC.

BALANCE SHEET

APRIL 30, 1972

Assets:

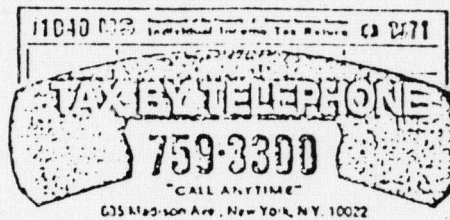
Cash	\$5,500
Accounts Receivable	65,251
Inventory	48,275
Furniture & Fixtures, less accumulated depreciation	15,102
Tools, Dies & Jigs, at contractors	47,523
Other Assets	<u>8,267</u>
Total Assets	<u>\$189,918</u>

Liabilities & Capital:

Accounts Payable and Accrued Expenses	<u>\$37,274</u>
Total Liabilities	<u>37,274</u>
Capital	\$128,376
Retained Earning	<u>24,268</u>
Total Capital	<u>\$152,644</u>
Total Liabilities & Capital	<u>\$189,918</u>

GX15F

Chamra



BALANCE SHEET

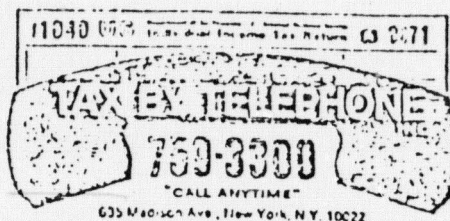
DECEMBER 31, 1971

ASSETS

Cash	\$ 2,900
Accounts Receivable	900
Prepaid Expenses	200
Furniture and Equipment (less allowance for depreciation of 70)	900
Trademarks, tradenames and materials	65,000
Deferred Advertising	<u>15,000</u>
TOTAL ASSETS	<u>\$ 84,900</u>

LIABILITIES & CAPITAL

Liabilities	
Accrued Expenses	\$ 800
TOTAL LIABILITIES	<u>\$ 800</u>
Capital	
Capital Stock	\$ 910
Paid in Capital	89,300
Deficit (net loss for period ended September 30, 1971)	<u>6,110</u>
TOTAL CAPITAL	<u>\$ 84,100</u>
TOTAL LIABILITIES & CAPITAL	<u>\$ 84,900</u>



INCOME STATEMENT FOR THE PERIOD ENDED

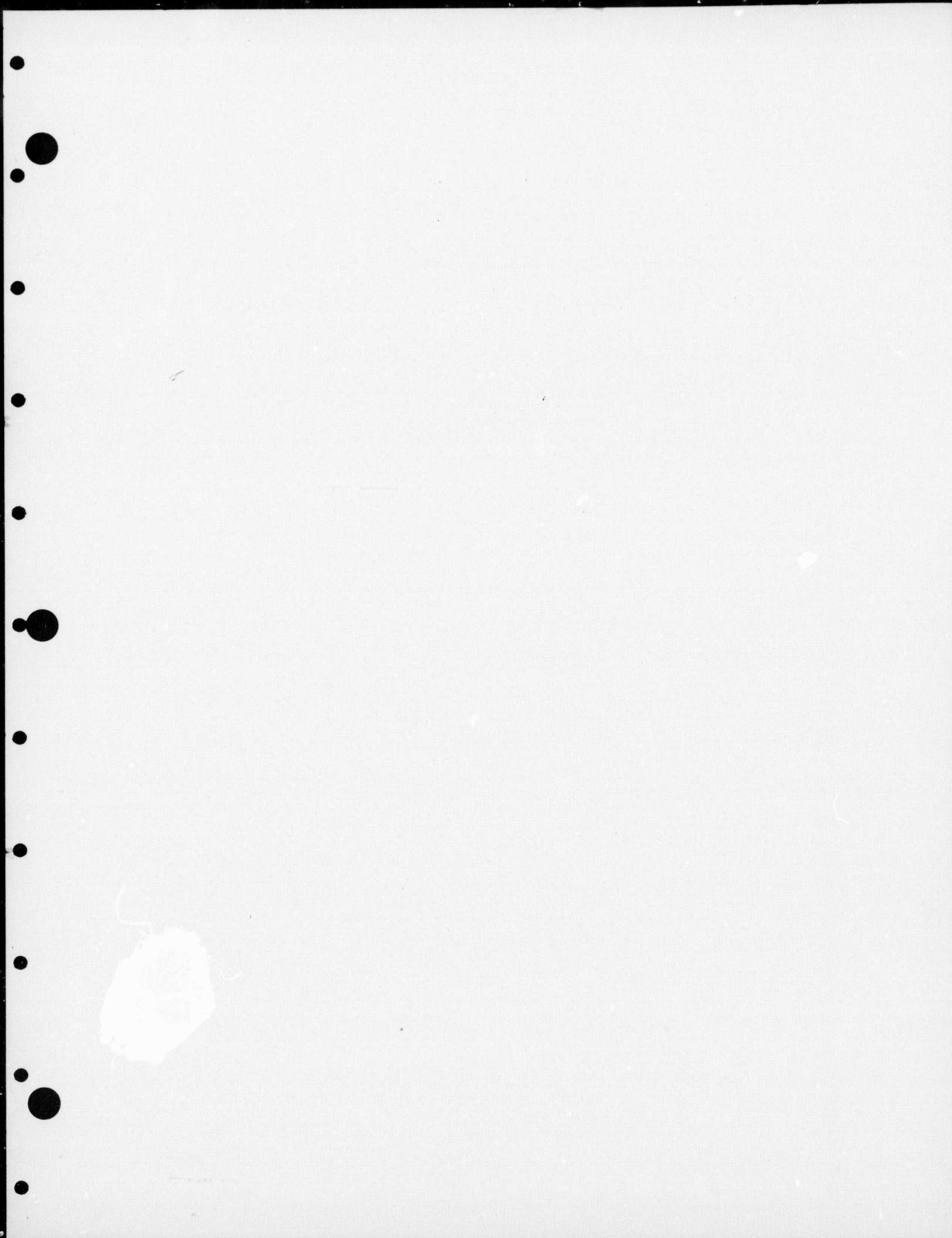
DECEMBER 31, 1971

INCOME

Fees	\$ 8,500
Interest Income	50
TOTAL INCOME	<u>\$ 8,550</u>

EXPENSES

Officer's Earnings	\$ 4,000
Datatakers and Preparers	1,650
Rent, Electricity and Insurance	900
Telephone	700
Office Supplies, Stationery and Printing	1,260
Office Expense & Repairs	200
Postage	80
Equipment & Furniture Rental	160
Fees	1,540
Depreciation	50
Advertising	4,000
Other	120
TOTAL EXPENSES	<u>\$14,660</u>
NET LOSS	<u>\$ 6,110</u>



GALE
I-CTV



Chemical

Balance Sheet
September 30, 1971

ASSETS

Cash	\$ 2,100
Accounts receivable	900
Prepaid expenses	200
Furniture and equipment (less allowance for depreciation of 70)	900
Trade marks, trade names and materials	65,000
Deferred advertising	<u>15,000</u>
TOTAL ASSETS	<u>\$ 84,900</u>

LIABILITIES AND CAPITAL

Liabilities

Accrued expenses	\$ <u>800</u>
TOTAL LIABILITIES	<u>800</u>

Capital

Capital Stock	\$ 910
Paid in capital	89,300
Deficit (net loss for period ended September 30, 1971)	<u>6,110</u>

TOTAL CAPITAL

\$ 84,100

TOTAL LIABILITIES

\$ 84,900



Income Statement for the Period Ended :
September 30, 1971

INCOME

Fees	\$ 8,500
Interest Income	50
TOTAL INCOME	\$ 8,550

EXPENSES

Officer's Earnings	\$ 4,000
Datatakers and Preparers	1,650
Rent, Electricity and Insurance	900
Telephone	700
Office Supplies, Stationery and Printing	1,260
Office Expense & Repairs	200
Postage	80
Equipment & Furniture Rental	160
Fees	1,540
Depreciation	50
Advertising	4,000
Other	200
TOTAL EXPENSE	\$ 14,660
NET LOSS	6,110

GX16F

THEATRICAL SRO, INC.

BALANCE SHEET

November 30, 1971

ASSETS

Cash	\$ 5,000.00
Property rights - "Life of Christ"	55,000.00
"Danny" (participating interest)	35,000.00
Preproduction Costs	<u>2,000.00</u>
TOTAL ASSETS:	<u>\$ 97,000.00</u>

CAPITAL AND LIABILITIES

Liabilities

Accounts Payable	\$ 1,500.00
Accrued Liabilities	<u>13,000.00</u>
TOTAL LIABILITIES:	14,500.00
Capital and Surplus	<u>82,500.00</u>
TOTAL LIABILITIES AND CAPITAL:	<u>\$ 97,000.00</u>

THEATRICAL SQO, INC.

Projected Income for 1972

Sales

Philharmonic and Tour	\$ 700,000.00
TV - One Hour Show	100,000.00
Film Sales (distributor arrangement)	45,000.00
Record Contract and Sales	100,000.00
Radio Series (in negotiation)	50,000.00
SALES "Life of Christ":	<u>\$ 995,000.00</u>

Less Costs

Cost of Sales	\$ 760,000.00
Administrative Expenses and Participation	<u>\$ 112,500.00</u>
	<u>\$ 872,500.00</u>
Participation in "Danny"	\$ 122,500.00
	<u>165,000.00</u>
Income	\$ 287,500.00
Less: Income Tax Provision (Note 1)	<u>130,000.00</u>
NET INCOME:	<u><u>\$ 157,500.00</u></u>

Note 1: Imputed based upon normal tax rates.

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EXHIBIT
U. S. DIST. COURT
S. D. OF N. Y.

Id.

TODAY STORE SERVICES, INC.

CONSOLIDATED BALANCE SHEET

JANUARY 31, 1972

Consolidated

(12)

ASSETS

Current:

Cash in Bank	\$ 33,755	
Accounts Receivable	392,350	
Merchandise Inventory	168,485	
Supplies Inventory	<u>14,125</u>	\$608,715

Fixed:

Machinery & Equipment (net of reserves)	15,500	
Furniture & Fixtures (net of reserves)	5,500	
Leasehold Improvements	<u>97,150</u>	118,150

Deposits as Security		<u>20,695</u>
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TOTAL ASSETS		<u>\$747,560</u>
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LIABILITIES

Current:

Accounts Payable	188,150	
Accrued Taxes & Expenses	<u>15,950</u>	204,100

Non-Current:

Notes Payable (Note 1)		<u>80,000</u>
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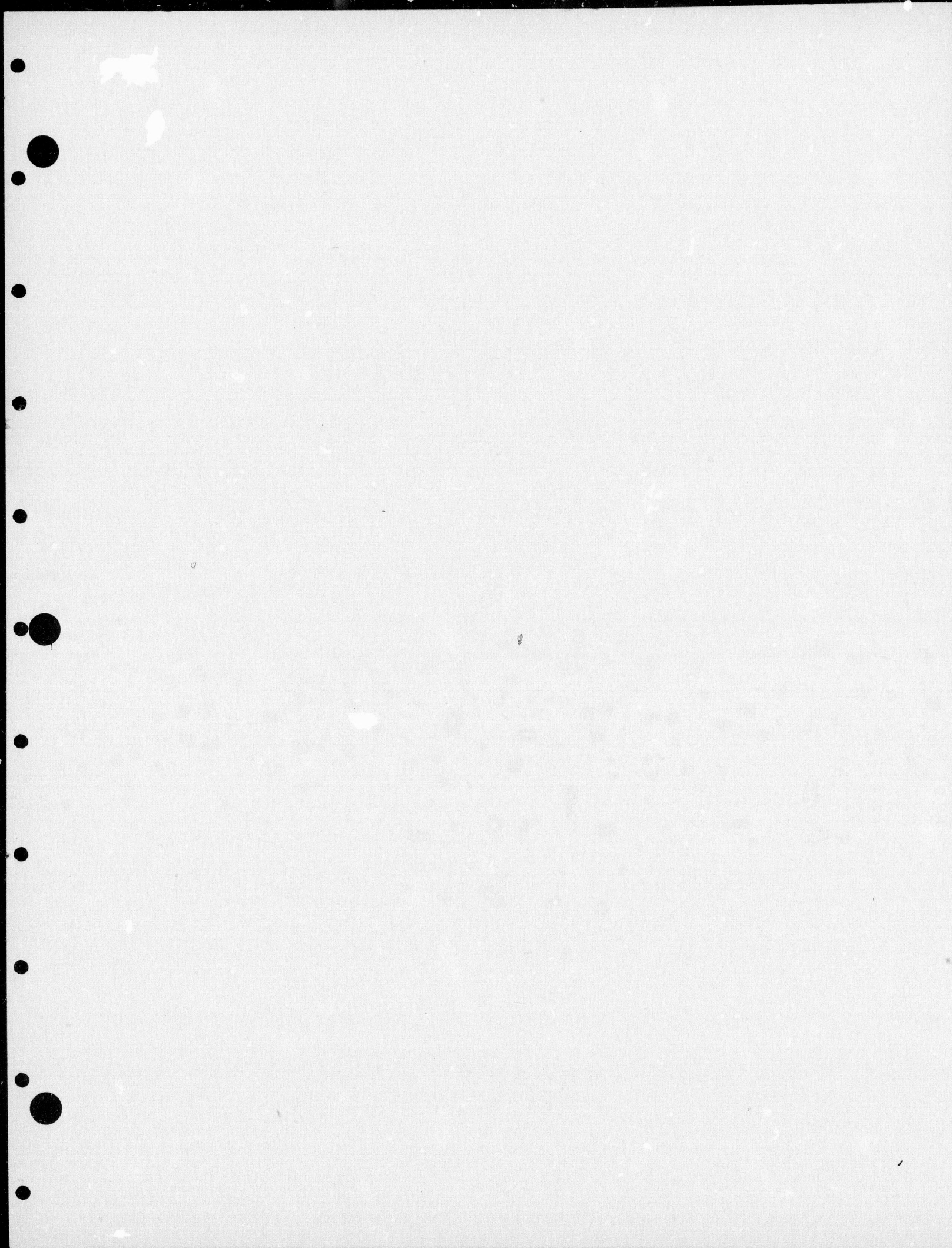
TOTAL LIABILITIES		284,100
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CAPITAL

Capital Stock & Surplus	519,797	
Retained Earnings	(61,137)	
Add: Net Income for Period	<u>4,800</u>	

TOTAL CAPITAL		<u>463,460</u>
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TOTAL LIABILITIES & CAPITAL		<u>\$747,560</u>
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TODAY STORE SERVICES, INC.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

JANUARY 31, 1972

Note 1 - 7 1/2 note to individual payable over a six year period on the following basis:

First year - from 5% of sales in excess of \$300,000

Second - Six Year - in equal installments for the remaining balance.

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TODAY STORE SERVICES, INC.

CONSOLIDATED STATEMENT OF INCOME, PROFIT & LOSS

PERIOD ENDED JANUARY 31, 1972

EXHIBIT

U. S. DIST. COURT

S. D. OF N. Y.

Id.

	\$945,270	
Discounts, Allowances & Sales Tax	<u>64,474</u>	
		\$880,796
Goods Sold		
Beginning	165,150	
Purchases	335,907	
Factory Labor	66,623	
Outside Labor	193,223	
Factory Supplies & Expenses	9,066	
Union Health - Welfare Funds	27,802	
Depreciation on Equipment	<u>882</u>	
	798,653	
Less: Inventory at End - Estimated	<u>168,485</u>	<u>630,168</u>
Gross Profit		250,628
Less: Selling Expenses		
Travel & Entertaining		
Auto Expenses	853	
Freight	7,576	
Commissions	1,225	
Shipping Supplies	5,489	
Salesmen Salary	78,760	
Model Salary	825	
Designers Salary	5,500	
Shipping Salary	9,671	
Advertising	12,965	
Depreciation on Auto	<u>570</u>	<u>123,434</u>
Selling Profit		127,194
Less: Other Expenses		
Rent	52,465	
Telephone	7,856	
Electric	10,606	
Professional	1,301	
Office Supplies & Expenses	(5,132)	
Office Salaries	32,420	
Insurance & Protection	6,014	
Dues & Subscriptions	3,366	
Taxes	7,011	
Interest & Bank Charges	<u>6,487</u>	<u>122,394</u>
Net Income		<u>\$ 4,800</u>

TODAY STORE SERVICES, INC.
CONSOLIDATED BALANCE SHEET

JANUARY 31, 1972

ASSETS

Current:

Cash in Bank
Accounts Receivable
Merchandise Inventory
Supplies Inventory

\$ 33,755
392,350
168,488
14,125

\$608,715

Fixed:

Machinery & Equipment (net of reserves)
Furniture & Fixtures (net of reserves)
Leasehold Improvements

15,500
5,500
97,150

118,150

Deposits as Security

20,000

TOTAL ASSETS

\$747,560

LIABILITIES

Current:

Accounts Payable
Accrued Taxes & Expenses

188,150
15,950

204,100

Non-Current:

Notes Payable (Note 1)

80,000

TOTAL LIABILITIES

284,100

CAPITAL

Capital Stock & Surplus
Retained Earnings
Add: Net Income for Period

519,757
(61,137)
4,800

TOTAL CAPITAL

TOTAL LIABILITIES & CAPITAL

468,512

\$747,560

TODAY STORE SERVICES, INC.

CONSOLIDATED STATEMENT OF INCOME, PROFIT & LOSS

PERIOD ENDED JANUARY 31, 1972

Sales	\$945,270	
Less: Sales Discounts, Allowances & Sales Tax	<u>64,474</u>	
Net Sales		\$880,796
Less: Cost of Goods Sold		
Inventory at Beginning	165,150	
Purchases	335,907	
Factory Labor	66,623	
Outside Labor	193,223	
Factory Supplies & Expenses	9,066	
Union Health - Welfare Funds	27,802	
Depreciation on Equipment	<u>882</u>	
	798,855	
Less: Inventory at End - Estimated	<u>168,445</u>	<u>630,410</u>
Gross Profit		250,626
Less: Selling Expenses		
Travel & Entertaining		
Auto Expenses	853	
Freight	7,576	
Commissions	1,275	
Shipping Supplies	5,489	
Salesmen Salary	78,760	
Model Salary	825	
Designers Salary	5,100	
Shipping Salary	9,671	
Advertising	12,965	
Depreciation on Auto	<u>570</u>	
		<u>123,434</u>
Selling Profit		127,194
Less: Other Expenses		
Rent	52,465	
Telephone	7,656	
Electric	10,606	
Professional	1,301	
Office Supplies & Expenses	(5,152)	
Office Salaries	32,420	
Insurance & Protection	6,014	
Dues & Subscriptions	1,376	
Taxes	7,527	
Interest & Bank Charges	<u>1,100</u>	
		<u>104,807</u>
Net Income		\$4,387

TODAY STORE SERVICES, INC.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

JANUARY 31, 1972

Note 1 - 7 1/2 rate to individual payable over a six year period on the following basis:

First year - from 5% of sales in excess of \$110,000

Second - Six Year - in equal installments for the remaining balance.

GX18F

EXHIBIT No.

MAR 14 1975

U. S. GRAND JURY
S. D. N. Y.

W. B., INC.

BALANCE SHEET

October 31, 1971

ASSETS

Cash		\$ 2,835.00
Accounts Receivable		111,397.00
Notes Receivable		155,000.00
Deferred Costs <i>sales brochure</i>		66,000.00
TOTAL ASSETS:		<u>\$ 335,232.00</u>

LIABILITIES AND CAPITALLIABILITIES

Current payables	\$ 142,000.00	
Notes Payable (Note 1)	45,000.00	\$ 187,000.00

CAPITAL

Capital Stock	\$ 75,000.00	
Retained Earnings	73,232.00	\$ 148,232.00
TOTAL LIABILITIES AND CAPITAL:		<u>\$ 335,232.00</u>

W. B., INC.

STATEMENT OF OPERATIONS

Ten Months Ended October 31, 1971

Net Sales \$ 310,000.00

Less

Selling Expenses \$ 55,000.00

General and Administration
Expenses

210,000.00

\$ 265,000.00

Operating Profit

45,000.00

Provision for Taxes (Note 2)

\$ 45,000.00

NET INCOME:

W. B., INC.

Notes To Financial Statements

Note 1: Based on Agreement with Williams-House Regency for settlement of old outstanding notes payable \$45,000.00.

Note 2: No provision is being made for Federal Income Taxes since the Corporation has net operating loss carry-overs for tax purposes.

GX19F

ZRE LTD.

BALANCE SHEET

JANUARY 31, 1972

Assets:

Cash	2,152
Accounts Receivable	27,285
Work in Progress	311,152
Furniture & Fixtures	15,490
Deposits	<u>200</u>
Total Assets	<u>82,379</u>

Liabilities:

Accounts Payable & Accrued Expenses	<u>18,195</u>
Total Liabilities	<u>18,195</u>

Capital:

Stock and Contributed Capital	<u>64,184</u>
Total Capital	<u>64,184</u>
Total Liabilities & Capital	<u>82,379</u>

Note: Assets transferred from a predecessor corporation.

REZA, LTD.

INCOME YEAR ENDED

JANUARY 31, 1972

Contributions and Refundments	\$ 165,000
Fees	<u>25,000</u>
	<u>\$ 210,000</u>
Expenses:	
Payroll	60,000
Rent	6,000
Telephone	2,400
Travel & Entertainment	35,000
Miscellaneous	<u>2,600</u>
Total Expenses	<u>\$ 106,000</u>
Income before Taxes	52,000
Provision for Income Taxes	<u>19,200</u>
Net Income	<u>\$ 34,600</u>

EXHIBIT 10-57
U.S. GRANT JURY
S. D. N. Y.

(2426)

770
NANCY R. PETRI
100 E. 11th St. New York, N.Y. 10003
00210-00120 0081-5445410 000000000000

770
NANCY R. PETRI
100 E. 11th St. New York, N.Y. 10003
00210-00120 0081-5445410 000000000000

770
NANCY R. PETRI
100 E. 11th St. New York, N.Y. 10003
00210-00120 0081-5445410 000000000000

GX26F-1

EXHIBIT
U. S. DIST. COURT
S. D. OF N. Y.

6x26(p)(1)

TODAY STORE SERVICES, INC.

BALANCE SHEET

JANUARY 31, 1972

ASSETS

Current:

Cash in Bank	\$15,500	
Accounts Receivable - Sold	290,300	
Merchandise Inventory	<u>95,300</u>	\$401,100

Fixed:

Machinery & Equipment (net of reserves)	15,500	
Furniture & Fixtures (net of reserves)	<u>5,500</u>	21,000
Deposits as Security		<u>5,445</u>

TOTAL ASSETS		<u>\$427,545</u>
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LIABILITIES

Accounts Payable	150,700	
Accrued Taxes & Expenses	<u>13,300</u>	164,000

TOTAL LIABILITIES		<u>\$164,000</u>
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CAPITAL

Capital Stock		19,000
Capital Surplus		296,178
Retained Earnings - August 1, 1971	(61,137)	
Add: Net Income for Period	<u>9,504</u>	<u>(51,633)</u>

TOTAL CAPITAL		<u>263,545</u>
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TOTAL LIABILITIES & CAPITAL		<u>\$427,545</u>
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GX27

23 27

CHEMICAL BANK

377 Madison Avenue (46th Street)
New York, N. Y. 10017

1-12
210

5

No 43455

MARCH 9 19 72

Pay to the Order of

CHEMICAL BANK & TRUST CO. ** \$ 14,000.00 **

FOUR THOUSAND DOLLARS

Official Check

Signature *W. J. Hoffmeyer*

Dollars

⑈043455⑈ ⑆0210⑈0012⑆ 000⑈005010⑈

⑈0001400000⑈

THE CENTRAL JERSEY BANK & TRUST CO.

WISCONSIN

1640580498

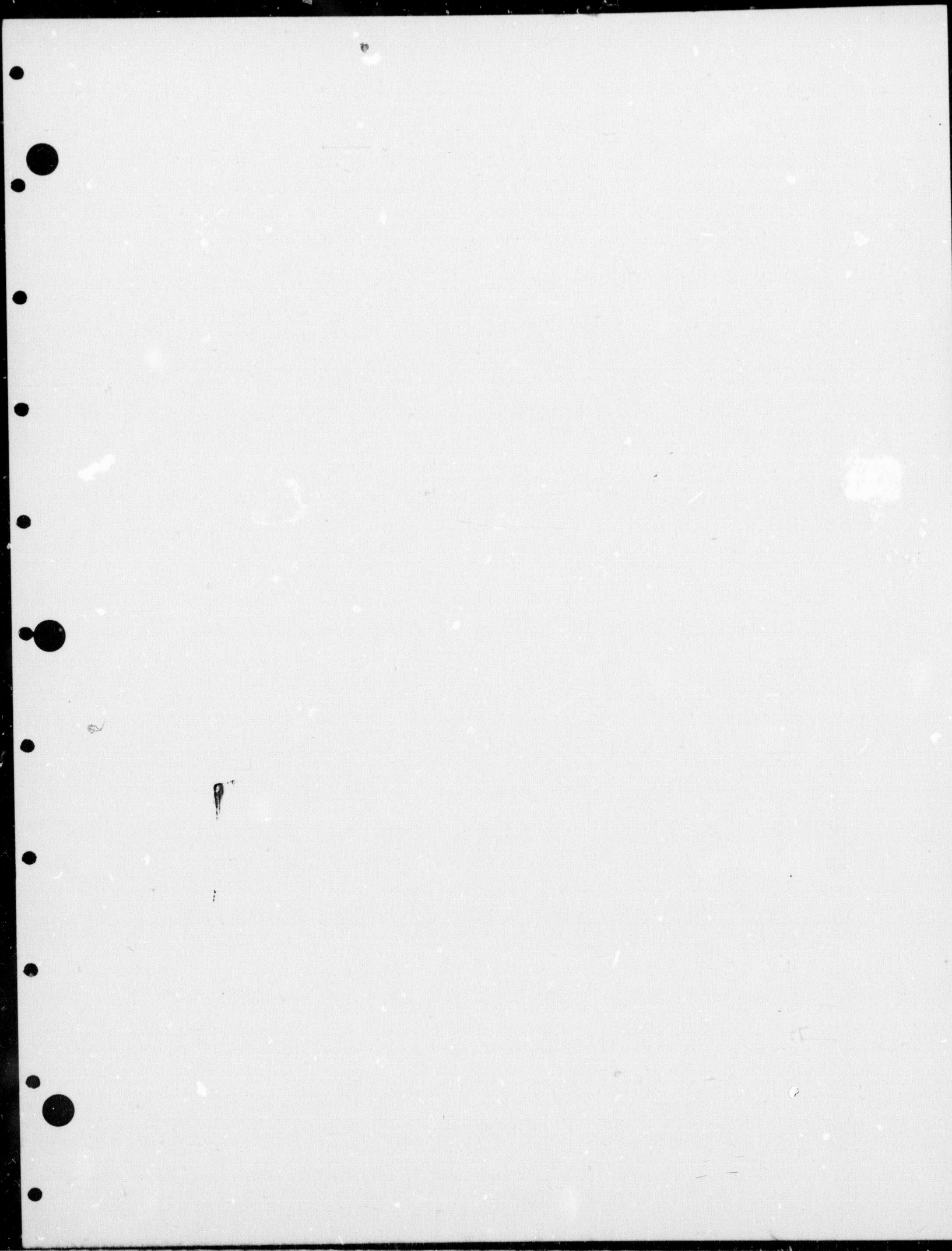
134

13 MAR

NEW YORK

1955

134



CTO-1089

STUDENT LIFE

P.O. : 7790

SCHEDULE OF CHEMICAL BANK LOANS (Cont'd)

BORROWER	ADDRESSES	INCORPORATED (STATE)	DATE NAME CHANGED	LOAN DATE	LOAN AMOUNT	PAYMENT DATE	PAYMENT AMOUNT	AMOUNT OWING	LOSS TO CHEMICAL BANK	BANK LOAN OFFICER	CORPORATE OFFICERS LISTED	SIGNED LAST NOTE
MOBILE CO., INC.	535 FIFTH AVE. SUITE 612	(ILLINOIS)		12-10-71	50,000.00			50,000.00		HOCKRIDGE	PETRI	
				3-9-72	50,000.00	3-9-72	50,000.00	50,000.00		HOCKRIDGE	EASTON	
				6-9-72	72,500.00	6-12-72	50,000.00	72,500.00		HOCKRIDGE		PETRI
						9-11-72	672.53	71,827.47				EASTON
					172,500.00		100,672.53		71,827.47			
ROSSFIELD FUNDING, INC.	535 FIFTH AVE.	4-18-72 (N.Y.)		4-18-72	50,000.00			50,000.00		HOCKRIDGE	O'CONNOR	
				5-3-72	25,000.00			75,000.00		HOCKRIDGE	GRAHAM	O'CONNOR
						7-18-72	5,042.15	69,957.85			KENNEDY	GRAHAM
					75,000.00		5,042.15		69,957.85			
1144 PARK AVENUE CORP.	% STEVEN K. EASTON 185 WEST END AVE. 1141 PARK AVE.	11-19-71 (N.Y.)	12-8-71	12-1-71	48,000.00			48,000.00		HOCKRIDGE	EASTON	
				3-1-72	48,000.00	3-1-72	48,000.00	48,000.00		HOCKRIDGE	PETRI	
				3-30-72	25,000.00			73,000.00		HOCKRIDGE	KANE	
				6-1-72	73,000.00	6-1-72	73,000.00	73,000.00		HOCKRIDGE		PETRI
						9-1-72	798.49	72,201.51				KANE
FAIRWAYS DEVELOPMENT CORP.	1688 MERIDIAN AVE. MIAMI BEACH, FLA.	2-20-64 (Delaware)		5-8-72	50,000.00			50,000.00		HOCKRIDGE	RAPPORT	RAPPORT
					50,000.00	8-8-72	585.76	49,414.24			PETRI	
							585.76		49,414.24			
FIELD LEDGE CORPORATION	535 FIFTH AVE.	6-19-72 (N.Y.)		6-21-72	45,000.00			45,000.00		HOCKRIDGE	KENNEDY	KENNEDY
					45,000.00	9-21-72	117.00	44,883.00			PETRI	PETRI
							117.00		44,883.00			
SIMON & FLYNN COMMUNICATIONS, INC.	230 PARK AVE.	5-11-71 (N.Y.)	9-28-71	9-10-71	50,000.00			50,000.00		HOCKRIDGE	FLYNN	
						12-10-71	50,000.00	-0-			PETRI	
				1-10-72	50,000.00			50,000.00		HOCKRIDGE		
				4-10-72	75,000.00	4-10-72	50,000.00	75,000.00		HOCKRIDGE		FLYNN
						5-31-72	236.09	74,763.91				PETRI
					175,000.00		100,236.09		74,763.91			

SCHEDULE OF CHEMICAL BANK LOANS (Cont'd)

BORROWER	ADDRESSES	INCORPORATED (STATE)	DATE NAME CHANGED	LOAN DATE	LOAN AMOUNT	PAYMENT DATE	PAYMENT AMOUNT	AMOUNT OWING	LOSS TO CHEMICAL BANK	BANK LOAN OFFICER	CORPORATE OFFICERS LISTED	SIGNED LAST NOTE
THE FLYNN GROUP, INC.	635 MADISON AVE.	8-25-71 (N.Y.)		10-15-71	40,000.00			40,000.00		HOCKRIDGE	FLYNN	
				11-15-71	10,000.00			50,000.00		HOCKRIDGE	PETRI	
						1-13-72	50,000.00	-0-				
				2-17-72	48,500.00			48,500.00		HOCKRIDGE		FLYNN
				5-17-72	48,500.00	5-17-72	48,500.00	48,500.00		HOCKRIDGE		PETRI
						8-17-72	107.49	48,392.51	48,392.51			
					<u>147,000.00</u>		98,607.49					
IRTEP ENTERPRISES, INC.	535 FIFTH AVE., SUITE 612	5-12-69 (N.Y.)		12-28-71	50,000.00			50,000.00		HOCKRIDGE	EASTON	
				3-28-72	75,000.00	3-28-72	50,000.00	75,000.00		HOCKRIDGE	KANE	EASTON
						7-6-72	588.36	74,411.64	74,411.64			KANE
					<u>125,000.00</u>		50,588.36					
CINAECO CORP. OCEANIC CHEMICAL CO., INC. OCEANIC DRUG CO., INC.	92 WARREN ST.	12-12-69 (N.Y.)	1-14-70 1-23-70	5-26-72	75,000.00			75,000.00		HOCKRIDGE	BURKE	BURKE
					<u>75,000.00</u>	8-1-72	955.76	74,044.24	74,044.24			GRAHAM
							955.76					
PACIFIC COMMUNICATIONS, INC.	464 HUDSON TERRACE ENGLEWOOD CLIFFS, N.J.	6-15-72 (N.Y.)		6-16-72	68,500.00			68,500.00		HOCKRIDGE	WALSH	WALSH
					<u>68,500.00</u>	9-18-72	43.73	68,456.27	68,456.27		SUGHRUE FLYNN BURKE	BURKE
SECTOR ENTERPRISES, INC.	655 MADISON AVE. ATT: S.M. PITOFKY	2-2-72 (N.Y.)		2-10-72	25,000.00			25,000.00		HOCKRIDGE	PITOFKY	
				3-24-72	15,000.00			40,000.00		HOCKRIDGE	MONTE	
				5-10-72	40,000.00	5-10-72	40,000.00	40,000.00		HOCKRIDGE		PITOFKY
						8-16-72	29.48	39,970.52	39,970.52			MONTE
					<u>80,000.00</u>		40,029.48					
TALMADGE FURNITURE CO., INC.	10 E. 40TH STREET	8-27-70 (N.Y.)		5-11-72	60,000.00			60,000.00		HOCKRIDGE	WILLIAMS	WILLIAMS
					<u>60,000.00</u>	8-11-72	91.19	59,908.81	59,908.81		KENNEDY	KENNEDY

SCHEDULE OF CHEMICAL BANK LOANS (Cont'd)

BORROWER	ADDRESSES	INCORPORATED (STATE)	DATE NAME CHANGED	LOAN DATE	LOAN AMOUNT	PAYMENT DATE	PAYMENT AMOUNT	AMOUNT OWING	LOSS TO CHEMICAL BANK	BANK LOAN OFFICER	CORPORATE OFFICERS LISTED	SIGNED LAST NOTE
PAY BY TELEPHONE, INC.	635 MADISON AVE. PO BOX 313 MURRAY HILL STA	5-31-70 (N.Y.)		2-24-72	15,000.00	6-7-72	15,000.00	15,000.00 -0-	-0-	HOCKRIDGE	EASTON LINK	
THEATRICAL S.R.O., INC.	585 FIFTH AVE.	12-9-71 (N.Y.)		12-13-71	48,500.00	3-9-72	3,500.00	48,500.00 45,000.00		HOCKRIDGE	FINKLEHOFF EASTON	
				3-13-72	45,000.00	3-13-72	45,000.00	45,000.00		HOCKRIDGE	PETRI	
				6-13-72	45,000.00	6-13-72	45,000.00	45,000.00		HOCKRIDGE		FINKLEHOFF EASTON
						8-22-72	42.85	44,957.15				
					138,500.00		93,542.85		44,957.15			
TODAY STORE SERVICES, INC.	635 MADISON AVE.	2-2-72 (N.Y.)		3-8-72	75,000.00	6-7-72	40,000.00	75,000.00 35,000.00		HOCKRIDGE	FILLET SCOFFER	
						6-19-72	35,000.00	-0-				
					75,000.00		75,000.00		-0-			
PAN MARITIME INDUSTRIES U.S.A., INC.	10 E. 40TH STREET 635 MADISON AVE.	12-4-68 (N.Y.)		11-18-71	50,000.00	1-17-72	10,000.00	50,000.00 40,000.00		HOCKRIDGE	FLYNN EASTON	
WEDDING BELLES, INC.			10-31-69	2-18-72	40,000.00	2-18-72	40,000.00	40,000.00		HOCKRIDGE	PETRI (10-21-71)	
W.B. INCORPORATED		NONE	NONE			2-22-72	6,500.00	33,500.00				
W.B. SERVICE, INC.			11-22-71			3-29-72	10,000.00	23,500.00				
						3-31-72	15,000.00	8,500.00			SCOFFER EASTON	
						4-12-72	8,500.00	-0-	-0-		LINK (1-5-72)	
ZRZ, LIMITED	544 THIRD AVE.	3-1-72 (N.Y.)		2-28-72	35,000.00			35,000.00		HOCKRIDGE	GROBMAN	
				3-17-72	15,000.00			50,000.00		HOCKRIDGE	GROBMAN	
				5-30-72	50,000.00	5-30-72	50,000.00	50,000.00		HOCKRIDGE	GROBMAN	
						8-30-72	47.20	49,522.80				
					100,000.00		90,072.00		49,522.80			

20(9) (1)

TODAY STORE SERVICES, INC.
STATEMENT OF INCOME, PROFIT & LOSS

SIX MONTHS ENDED
JANUARY 31, 1972

Sales	600,980	
Less: Sales Discounts & Allowances	51,324	
Net Sales		617,656
Less: <u>Cost of Goods Sold</u>		
Inventory at Beginning	110,000	
Purchases	186,852	
Factory Labor	66,623	
Outside Labor	193,223	
Factory Supplies & Expenses	9,066	
Union Health - Welfare Funds	27,802	
Depreciation on Equipment	882	
Total Available for Sales	594,448	
Less: Inventory at End - Estimated	95,300	499,148
Gross Profit		118,508
Less: <u>Selling Expenses</u>		
Travel & Entertaining	853	
Auto Expenses	7,576	
Freight	1,225	
Commissions	5,489	
Shipping Supplies	22,480	
Salesman Salary	825	
Model Salary	5,500	
Designers Salary	9,671	
Shipping Salary	6,815	
Advertising	570	61,004
Depreciation on Auto		
Selling Profit		57,504
Less: <u>Other Expenses</u>		
Rent	12,215	
Telephone	3,536	
Electric	2,956	
Professional	1,301	
Office Supplies & Expenses	(5,132)	
Office Salaries	12,420	
Insurance & Protection	6,014	
Dues & Subscriptions	3,366	
Taxes	7,011	
Interest & Bank Charges	4,317	48,004
Net Income		9,504

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TODAY STORE SERVICES, INC.

CONSOLIDATED BALANCE SHEET

JANUARY 31, 1972

ASSETS

Current:

Cash in Bank
Accounts Receivable
Merchandise Inventory
Supplies Inventory

\$ 33,755
392,350
168,485
14,125

\$608,715

Fixed:

Machinery & Equipment (net of reserves)
Furniture & Fixtures (net of reserves)
Leasehold Improvements

15,500
5,500
97,150

118,150

Deposits as Security

20,695

TOTAL ASSETS

\$747,560

LIABILITIES

Current:

Accounts Payable
Accrued Taxes & Expenses

188,150
15,950

204,100

Non-Current:

Notes Payable (Note 1)

80,000

TOTAL LIABILITIES

284,100

CAPITAL

Capital Stock & Surplus
Retained Earnings
Add: Net Income for Period

519,797
(61,137)
4,800

TOTAL CAPITAL

463,460

TOTAL LIABILITIES & CAPITAL

\$747,560

5/10/72

12/6/72

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TODAY STORE SERVICES, INC.

CONSOLIDATED STATEMENT OF INCOME, PROFIT & LOSS

PERIOD ENDED JANUARY 31, 1972

Sales	\$945,270	
Less: Sales Discounts, Allowances & Sales Tax	<u>64,474</u>	
Net Sales		\$880,796
Less: <u>Cost of Goods Sold</u>		
Inventory at Beginning	165,150	
Purchases	335,907	
Factory Labor	66,623	
Outside Labor	193,223	
Factory Supplies & Expenses	9,066	
Union Health - Welfare Funds	27,802	
Depreciation on Equipment	<u>882</u>	
	798,653	
Less: Inventory at End - Estimated	<u>168,485</u>	<u>630,168</u>
Gross Profit		250,628
Less: <u>Selling Expenses</u>		
Travel & Entertaining)		
Auto Expenses)	853	
Freight	7,576	
Commissions	1,225	
Shipping Supplies	5,489	
Salesmen Salary	78,760	
Model Salary	825	
Designers Salary	5,500	
Shipping Salary	9,671	
Advertising	12,965	
Depreciation on Auto	<u>570</u>	
		<u>123,434</u>
Selling Profit		127,194
Less: <u>Other Expenses</u>		
Rent	52,465	
Telephone	7,856	
Electric	10,606	
Professional	1,301	
Office Supplies & Expenses	(5,132)	
Office Salaries	32,420	
Insurance & Protection	6,014	
Dues & Subscriptions	3,366	
Taxes	7,011	
Interest & Bank Charges	<u>6,487</u>	
		<u>122,394</u>
Net Income		<u>\$ 4,800</u>

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TODAY STORE SERVICES, INC.

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

JANUARY 31, 1972

Note 1 - 7 1/2 note to individual payable over a six year period on the following basis:

First year - from 5% of sales in excess of \$300,000

Second - Six Year - in equal installments for the remaining balance.

BORROW

TODAY STOR
635 MADIS
NEW YORK,

SCHEDULE OF LOANS BANK OF NEW YORK

INCOR- PORATED (STATE)	LOAN DATE	LOAN AMOUNT	PAYMENT DATE	PAYMENT AMOUNT	PRINCIPAL AMOUNT OWING	LOSS TO BANK OF NEW YORK	BANK LOAN OFFICER	CORPORATE OFFICERS LISTED	SIGNED NOTES
ER E SERVICES, INC. ON AVE. N.Y.	2-2-72 (N.Y.)	6-2-72 \$90,000.00 6-16-72 60,000.00 150,000.00	(NONE)	(NONE)	\$90,000.00 150,000.00 -0-		J. OTIS	PETRI- PRESIDENT KANE- VICE-PRESIDENT EASTON- SECRETARY-TREASURER KENNEDY- COMPTROLLER	EASTON & KENNEDY PETRI & EASTON

6X83(c)

June 28, 1972

RECEIVED
JUL 6 - 1972
KENNETH PORTER

Mr. John B. Wynne
Secretary & General Counsel
Chemical Bank
20 Pine Street
New York, New York

Dear Mr. Wynne:

We will be sending to you tomorrow, a letter which will be mailed to all the stockholders of Cine-Prime Corp. which may be of interest to you.

In checking the maturity dates of the Cine-Prime Corp. loan with the Chemical Bank, our records indicate that the loan is due August 7, 1972. This loan will be paid in full at that time. We also indicate a loan due September 6 on Comprehensive Sports Planning, Inc. We plan to pay this loan off on August 7 also.

Further, the Pacific Communications, Inc. loan is due about September 6. We anticipate being able to retire this note August 1.

The Board of Directors of Cine-Prime Corp. will meet Thursday, July 6, and at that time will act on the purchase of 1141 Park Avenue Corp. and within 30 days thereafter, the interim construction loan will be retired.

I am further advising you that you will receive in writing definite dates on repayment on other companies that were discussed at our meeting. This is, of course, subject to their individual contractual agreements and the collection of funds.

I believe that we should have a meeting July 7 at our offices with you or Mr. Porter to work out the mechanical details. I would appreciate your advising me as to when on July 7 it would be most convenient for you to meet with us.

We have meetings set up next week with other banks in New York. We have been advised of their willingness to advance necessary funds to pay the Chemical loans.

I would also like to make you aware of the fact that Robert E. Fillet has contacted our underwriter at 7:15 this morning to advise them that through his efforts, all of the loans of the companies discussed above have been called and that he is working closely with the Chemical Bank to make sure that our underwriting will not be accomplished.

It is possible that you may receive a letter from Mr. Wolk asking if you and Mr. Fillet are involved in such activity. We have represented

1141 PARK AVENUE, NEW YORK, NEW YORK 10028 212-876-6970

Page Two.

to R. A. Wolk & Company that Mr. Fillet has made calls to the Chemical Bank or has caused calls to be made to the Chemical Bank, but we are not aware that any loans have been called nor as far as I know did you indicate that to be the case at the meeting. We believe that what you did indicate is that you would prefer to have the loans repaid, which we are preparing to do now.

Very truly yours,

Stephen K. Easton

Stephen K. Easton

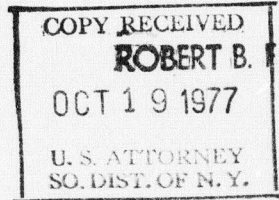
SKE/cm

Copy received

10-18-77

Daniel J. Kountas
A Family for
Dependants Applicant

Charles P. Pety



Copy Received

10-19-77

James Crowley
att for Dept. of Justice

William Hochstadt